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**CONTEXT+: Development Environment for
3P-able Context Maps**

Kang Zhou

**A MAJOR REPORT
IN
THE DEPARTMENT
OF
COMPUTER SCIENCE**

**PRESENTED IN PARTIAL FULFILLMENT OF THE REQUIREMENTS
FOR THE DEGREE OF MASTER OF COMPUTER SCIENCE
CONCORDIA UNIVERSITY
MONTREAL, QUEBEC, CANADA**

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Abstract

CONTEXT+: Development Environment for 3P-able Context Maps

Kang Zhou

This report introduces a kind of high-level notational technology, "Context Maps", first introduced by Dr. Wojciech. M. Jaworski, that can be used in information system and software engineering. In practice, with map applications multiplying, in order to use this technology better, the development of efficient visualization CONTEXT+ tool is necessary and important. This report describes the process of developing and applying CONTEXT+ tool for 3P-able Context Maps in detail. All programs are developed with Visual Basic and the Context Maps are displayed within MS Excel spreadsheet. By applying and processing the various applications, the functionality and attributes of CONTEXT+ tool are completely demonstrated in this report. The main objective is to supply a set of advanced, easy to learning and powerful tool for 3P-able Context Maps. The purpose of this project is to illustrate that Context Maps is not only a methodology and formalized notation for representing the knowledge, but also a powerful tool that can be used directly to manipulate on the formatted knowledge.

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All of the Context Maps Syntax and Patterns shown in above figures are Copyrights by Wojciech M. Jaworski 1988-2002.

Chapter 1

Introduction

1.1 Background

Context Maps, originally called jMap (jointed map), were first introduced by Dr. W.M. Jaworski in 1999. The technology was initially developed for recovering and refining knowledge from legacy systems. By using the concept of spreadsheet structure, it is feasible to describe and process conceptual information. It is easy to integrate different information into one consistent map using Context maps notation, so it is a kind of high-level notation technology. The use of Context Maps notation allows efficient recovery and modeling of generic schemata. This technology can be applied in many domains, such as modeling, mining, evaluation of contexts, enterprises, methods, processes, projects, artifacts, databases, websites, information system, knowledge models with generic templates, domain experts, and proprietary notational technology.

Until today, Context Maps can deal with large amounts of data and represent knowledge assets in 3P-able format. The “3P-able” means Plug-able, Process-able, and Pattern search-able. And “large amounts” indicates data grow exponentially. In order to enhance efficiency and satisfy the new technical requirement, it becomes very necessary to develop the special purpose tools applied in Context Maps. By considering the basic structure of 3P-able format, it is possible for us to supply a set of advanced, easy to learn, and powerful tools for Context Maps to manipulate the formatted knowledge. The CONTEXTt+ tool is developed under this environment. The full package contains basic

functionalities (some of which was developed by predecessors (Varacalli [1998] and Stoyanov [1999])) and new functionalities. All of the work was directly instructed by Dr. W. M. Jaworski. He provides theoretical constructs for CONTEXT+ tool.

1.2 Objective of Study

This report introduces a notational technology named Context Maps. The application environment of Context Maps is Microsoft Excel. Microsoft Excel is a spreadsheet program that has been widely used for data storage and manipulation. It allows user easily to analyse data and mine data by using its standard toolkit. However, query in Context Maps requires visualization of increasingly large data sets in multiple dimensions. With the data multiplying, the Excel inherent toolkit is not satisfactory for scientific research, especially for Context Maps studies. Therefore, efficient visualization tools within this environment are necessary.

The objective of this project is to develop CONTEXT+ tool working in 3P-able Context Maps, which can allow users to deal with Context Maps very efficiently and easily. For users of Context Maps, the CONTEXT+ tool increases the efficiency of data manipulation and visualization, and allows exploration of large data sets that would not be done by hand.

The application was written in Visual Basic with emphasis on using Micro Office application, the MS Excel spreadsheet is effective used in this project, and the user-

friendly graphical interface (GUI) is utilized to guide users through application steps. Learning CONTEXT+ tool is simple and straightforward.

1.3 Research Procedure

The research work for this report was supervised by Professor Wojciech M. Jaworski. It was started in January 2002. The Context Maps operation environment study has been involved in the development of tools. For CONTEXT+ tool, the predecessor's developed result is absolutely an essential reference and as a component part.

The important steps in the development of this project are:

- 1) Map out the knowledge of the target, analyze the requirements of this project, and list all functions to be developed.
- 2) Study the Context Maps, and try to convert the relative model into a spreadsheet with Context Maps notation, focussing on the understanding the basic expression of this new technology in Excel.
- 3) Get familiar with predecessor's program, and understand the structure of the old code.
- 4) Design project, develop program for CONTEXT+, source coding in MS Excel by using Visual Basic.
- 5) Integrate the program, test all functions and adjust CONTEXT+.
- 6) Clean up the source code, and convert all source code and the user manual into the Context Maps.
- 7) A final project package will contain a full description of manual, sample Excel file and source code.

8) Make a conclusion for this research work and provide recommendations for future works.

Before finish this project, the report is a very important portion. In this report, the first Chapter introduces the background, objective of study, and the procedure of project.

Context Maps information is introduced in Chapter 2, it includes Context Maps paradigm, technology, syntax, notation, and tools of Context Maps.

Context Maps tool development is main part in whole project. Chapter 3 describes the main goal of CONTEXT+ development, practical application and focus on the features of the CONTEXT+ tool introduction

After CONTEXT+ developed, how to use this CONTEXT+ is very critical to users. Chapter 4 depicts the operation environment, installation, required files, and General Constraints.

In order to illustrating the usage of ContextMap and implementation of the source code, in chapter 5, an efficient means it introduced to represent the source code and user manual: ContextMaps format documentation

Chapter 6 provides an evaluative conclusions and recommendations for future work.

In addition, there is a full description of user manual for CONTEXT+ tool. Appendix A focusses on the user manual for tool functionality in detail and provide user an operation solution.

Appendix B provides main detail source code which is written by VB.

Chapter 2

Context Maps: A Notational Technology

2.1 Context Maps Overview

In the computer software industry, there are many technologies and methodologies for specifying, constructing and visualizing software-intensive system. For example, Unified Modeling Language (UML) is a tool with standard notation for expressing a system's blueprint.

Context Maps is advanced, powerful and easy to implement method for information representation. It can be used for representing architectures, structures, and reusable templates of information systems. Context Maps notation allows efficient recovery and modeling of generic schemata for processes, objects and views in these systems.

Concretely, Context Maps is a formal representing method for information system with a set of predefined formal notation. It consists of an unlimited number of context tuples that are generic associations of set members cast in roles. In the extended spreadsheet, a column of roles and the related set members define context tuples. Graphically, a context tuple is represented by a compounded edge and the connected compounded nodes. A directed edge object consists of tail object, middle object and head object. While context tuples represent system behaviors, processes, tasks, procedures and programs, the aggregation of the context tuples forms Context Maps. The Context Maps allows

modeling, mining and evaluating context, processes and view of information system with generic templates and domain experts.

2.2 Context Maps Paradigm and Technology

The website www.gen-strategies.com built by Dr. Wojciech M. Jaworski contains much useful information about Context maps including the evolution of Context maps. Historically, this technology was initially developed as a means of recovering and refining knowledge from legacy system. During the late 1970s and early 1980s, it was named as Array Based Language based on conceptual graphs introduced by J. F. Sowa. In the late 1980s, it was renamed as ABL/W4 (W4 indicates the meaning of what, when, where and which). In the early 1990s, by considering existing notations and methodologies, Professor Jaworski first introduced the concept of Context Maps and named this technology as Context Maps, namely Jointed Map. Until now, Context Maps can represent knowledge assets in 3P-able format (process-able, plug-able, and pattern-able).

Context Maps introduces the concept of creating style sheets to control knowledge based information access and navigation. It represents the relationship between different information nodes in a spreadsheet by vertical columns. In a technical sense, Context Maps describe the information set by formally declaring topics, and by linking the relevant parts of the information set to the appropriate topics.

In view of the special property of Context Maps, it is feasible and efficient to describe and process conceptual information by using the popular concept of spreadsheet structure. And by applying the logic query tool with spreadsheet structure, the specific information that users expect to search from the map can be rapidly acquired. So Context Maps is a collection of different information connected together in a logical means and its technology is very powerful.

In practice, using this new technology, program source code can also be expressed clearly and readably by Context Maps notation in spreadsheet. In this report, some typical samples will be demonstrated.

2.3 Context Maps Syntax and Process

The syntax of Context Maps is based on the Relationship-Oriented paradigm, defined by relating Sets (concepts) and Set Members. In Context Maps, the relationships are represented by kTuples (i.e. vertical columns in map). The kTuple consists of Set, Set member and Role Tuples. This construct is the fundamental structure defined by the concepts and instances related by roles.

The relating mechanism is implemented by allocating roles to sets in schema and their instance to set components in map. Compared to diagrams, maps are very compact, and offering a rich context within limited space of a computer screen. Maps are created or edited within an organized electronic sheet (MS Excel spreadsheet) that assures efficient manipulation of relationships (columns) and heavy reuse of components (rows).

Figure2-1 (source from <http://www.gen-strategies.com/images/Inception.htm> built by Dr. W.M.Jaworski) is a sample that demonstrates how to represent the state machine of "Inception" phase in Unified Process to Context Maps. In this phase, each stage can be transferred to its subsequent stage after achieving all the tasks involved in this stage. The left figure illustrates the **Context Maps View** of workflow in "inception" phase, and the right one illustrates the **Graph View** of workflow in "inception" phase.

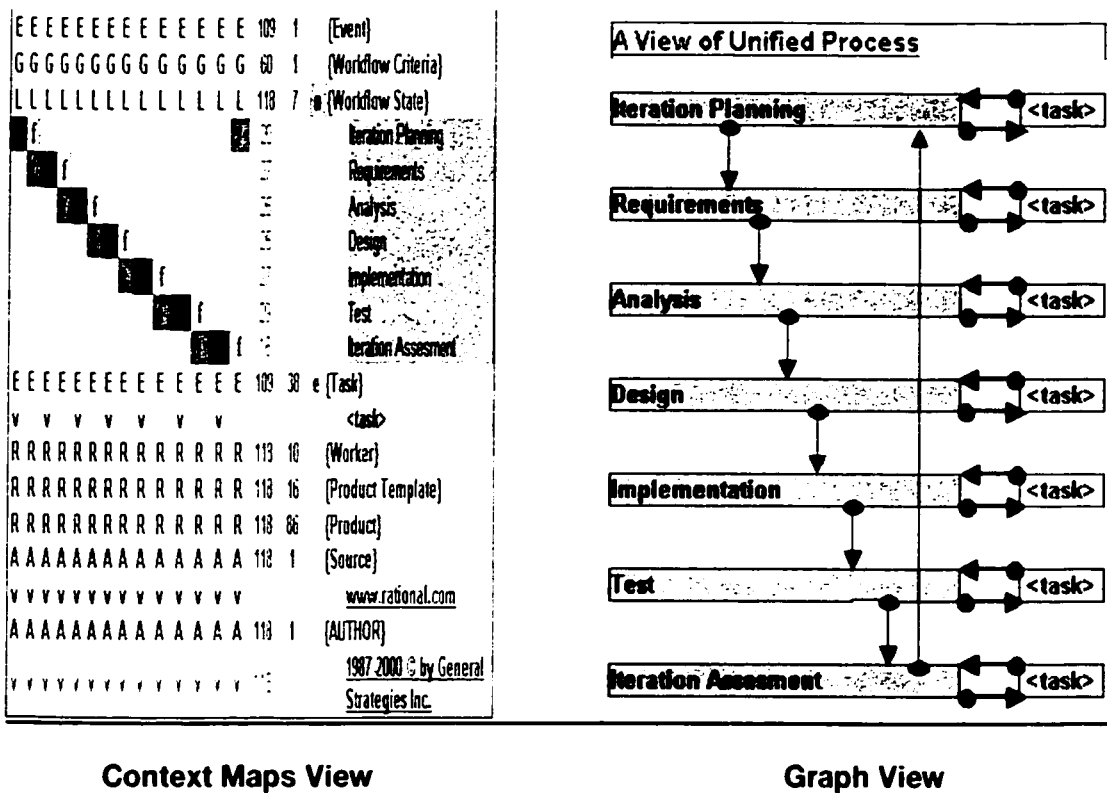


Figure2-1 state machine of "Inception" phase

Compared to **Context Maps View** with **Graph View** in the figure2-1, Sets (Iteration Planning, Requirements, Analysis, Design, Implementation, Test, Iteration Assessment) can be represented as "Set members" in rightmost column under Set name {Workflow State}, and arrows can be represented as "Set Member Roles" in column 1-14 marked with lower case letters "f" "t" "l". The terminology and symbol of Context Maps are

introduced in 2.3 Context Maps Terms and Constraints and 2.5 Context Maps Notation in detail.

In **Context Maps View**, the schema-level view provides information about Context Maps structure and size. This map contains some sets namely {Event}, {Workflow Criteria}, {Workflow State}, and {Task}. There are some Set Roles namely E', G' and L' and four Member Roles namely v', 1', f' and t'. Set Role E' was allocated at {Event} and {Task}. {Task} allows clustering of columns with Member Role v'. Set Role L' was allocated to {Workflow State} to allow Member Role 1', f' and t' allocating under it. Set Role G' was allocated to {Workflow Criteria}.

If users need to develop large Context Maps models, they can hide irrelevant columns and rows, editing visible cells and inserting new columns and new rows.

In general, Sets appear on the right of the map between bold curly brackets. They can be considered as a heading of a table column or a row. The Roles can be the actual contents listed in the table. Each column is to be read vertically using the syntax. For every "Value" at the spreadsheet, user can read up or down a column and across towards the right of the map to find which Role and Set Member the "Value" is referring to. The user can also obtain the schema of Context Maps by hiding set members and irrelevant columns and can get useful information by applying query tool.

2.4 Context Maps Terms and Constraints

The Context Maps terms used in this report include definitions, acronyms and abbreviations.

Figure2-1, **Context Maps View**, will be used to explain the Context Maps terminology.

- **Context Maps:** represent the relationship between different information Sets and provide functionality of arrays, graphs, relational tables, etc.
- **JMaps:** Abbreviation of Jointed map. The previous name of Context Maps.
- **CONTEXT+:** A set of tools, which was developed for processing Context Maps.
- **Context Tuple:** A generic association of set members cast in roles. In the extended spreadsheet a column of roles and the related set members define context tuple.
- **KTuple:** Abbreviation of Knowledge Tuple. It consists of Set, Set member and Role Tuples, has its own Schema and contains Identifier, Type and Descriptors.
- **Schema:** Work frame of Context Maps. The Context Maps integrate Concepts and Concept Instances with abstract architecture.
- **Set:** Between the bold {} in column17, such as {Event}, {Workflow State}, and {Task}.
- **Set Member:** The members below the bold {} in the most-right column, such as "Iteration Planning", "Requirements" and "Analysis".
- **Set Roles:** the upper case letters in spreadsheet cells, such as letter "E", "G", and "L".
- **Set Member Roles:** the lower case letters or digitals in spreadsheet cells, such as "f", "t", and "l".
- **Cardinality of Roles:** the column 15 counts the number of not empty Roles in every row.

- **Cardinality of Set Member:** the column 16 counts the amount of set members under each Set.
- **Atom:** Anything in a right-most column: set name, value under {Set}.
- **Spreadsheet:** An electronic page in MS Excel, it is used to store and process the data in Context Maps.

The Context Maps constraints:

The Context Maps program must work properly with Windows 95/98/NT, Win2000 and Microsoft Excel. Its development may be influenced by Microsoft Window 98 operating system implementing strategies and policies. MS Excel is constructed by spreadsheet that allows users to organize data, complete calculations, make decisions, graph data, and develop professional reports.

The syntax, schemata, maps, and styles of Context Maps are protected by copyright and trade secret law and may not be disclosed, used or produced in any manner, or for any purpose, except with written permission from Dr. Wojciech M. Jaworski.

2.5 Context Maps Notation

Context Maps is graphical technology for specifying, visualizing and modeling generic schemas with information systems. Context Maps notation is an essential element in this technology. It can be widely employed in many fields such as:

- Information system architecture
- Recovery and reuse of system patterns

- Evolving information systems
- Software evaluation and renewal
- Automation of system design
- Modeling of web sites and knowledge hubs
- Systems workstations

Context Maps notation can be illustrated as the following map:

														14	1	(Context Tuple Unique Id)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	14	1	(Context View)
v	v	v	v	v	v	v	v	v	v	v	v	v	v	14		Syntax
														14	2	(Association)
														2		Is a
														12		Is valid member role for
F	F	F	F	F	F	F	F	F	F	F	F	F	F	14	35	(Set)
t														1		Set Roles
	t													1		Set Member Roles
														2		A - (A)ggregation of columns (Context Tuples)
		t												2		E - (E)dge properties
			t											2		F - (F)low graph nodes
				t										2		L - (L)flow graph with cycles
					t									2		N - (N)ode properties
						t								2		V - (V)alue
							t							2		S - (S)equence
								t						2		G - (G)uard
									t					2		R - (R)esource
										t				2		O - (O)bject
											t			2		I - (I)dentifier
												t		2		X - Cartesian Product
														13		v - marker
														3		m - (m)iddle of 'arrow'
														3		f - tail of 'arrow'
														3		t - head of 'arrow'
														3		b = f/t
														3		f - (f)rom node
														3		t - (t)o node
														2		l - (l)oop
														2		b = f/t - both nodes component
														2		f - (f)rom node component
														2		t - (t)o node component
														2		l - (l)oop node component
														2		numerical value

The "Query" is the most important function in "CONTEXT+" tool. It gives user a convenient and flexible way to manipulate and control the entries of Context Maps. For its detailed usefulness, benefits, development and implementation, the following chapter will discuss in depth.

Chapter 3

CONTEXT+: Development Environment for Context Maps

3.1 Main Goal

The application environment of Context Maps is Microsoft Excel. Microsoft Excel is a spreadsheet program that has been widely used for data storage and manipulation. It allows user easily to analyse data and mine data by using its standard toolkit. However, the Excel program is not tuned for scientific research, especially Context Maps studies. For example, data in Context Maps needs to have color applied based on different value in a big map, which could be thousands of rows and hundreds of columns, or retrieve small part of useful and meaningful data from big map and generate compounding maps, etc. The labor involved with such data exploration has become increasingly onerous. The standard toolkit in Microsoft Excel doesn't provide functionality to meet this goal. Also there are no such tools from third-parties to provide similar functionality. In this circumstance, the challenge comes out to develop an automatic tool which allows users to manipulate data efficiently. The objectives for developing such tool are:

1. To develop a user-friendly interface which provides user with a number of options to easily and efficiently process data in big maps.
2. To apply this tool for processing some 3P-able format Maps, to calibrate the tool and hence validate its capabilities.

This report presents new tools for Context Maps, namely CONTEXT+. The program is designed using Visual Basic as an Excel macro program; it can be applied on any system with Excel 97 or higher. A user-friendly graphical interface (GUI) is utilized to guide users through application steps; the usage of this tool is simple and straightforward.

3.2 3P-able Format Introduction

With the development of Context Maps technology, Dr. Wojciech M. Jaworski [2002] introduced a new concept "3P-able". Today, Context Maps can deal with large amounts of data and represent knowledge assets in 3P-able format. 3P-able can be expressed as the following formula:

3P-able = Plug-able + Process-able + Pattern -able

- **Plug-able:** Merge-able horizontally and vertically

Context Maps is a collection of different knowledge connected together in a logical manner. Many scattered knowledge assets, concepts, and relationship among these concepts can be processed and integrated into one Context Map, so that a formatted and cleared view is presented in front of users. Concretely, Context Maps should be able to merge separate knowledge into one view in the horizontal and vertical. The "Join Maps" of CONTEXT+ was developed according to this requirement.

- **Process-able:** Create-able, Read-able, Update-able, Delete-able

Context Maps technology originally supports this requirement. In order to speed up the efficiency of processing Maps, it is more flexible and more convenient to manipulate and view information of Context Maps with CONTEXT+ developed and employed.

- **Pattern -able:** Search-able and Navigate-able by patterns

Context Maps is a kind of notational technology. This notational pattern strongly supports search and navigation. With the use of spreadsheet structure, a large amount of data can be organized logically. It can simplify the procedure in processing Context Maps. By using the custom-made Query of CONTEXT+, it is convenient to get the specific knowledge that users expect to search from the map.

3P knowledge is represented by (vertical) Knowledge Tuples (KTuples).

- KTuple consists of Set, Set Member, and Role Tuples.
- KTuple includes its own Schema.
- KTuple contains Identifier, Type and Descriptors.

The order of KTuple elements is loss-less.

- K-Tuple is a member of one or more KViews.
- K-View is a member of one or more K Hubs.
- K-Hub is a member of one or more KDomains.

3.3 Tool Features

The “CONTEXT+” tool mainly includes the following four functions:

- 1) Show Schema
- 2) Query
- 3) Compute Cardinality
- 4) Apply Color

“Query” is the most useful function in the “CONTEXT+” tool. It prompts a user-friendly interface, and gives users a convenient and flexible method to manipulate and control Context Maps. “Show Schema”, “Compute Cardinality” and “Apply Color” are autonomic commands which provide producing a zoom-in map i.e. work frame of Context Maps, computing the number of non-empty cells in concept rows and the number of sub-concept value under this concept, and applying different color based on the values of cells functions individually. They also appear in the Query Form, which can be combined with other options, and provide the same functionality.

In the Query Form GUI, there are four sub-sections that are “Mode”, “Query”, “Output” and “Run”. The following will describe the main features of them.

3.3.1 Query Usefulness in Context Maps

The Query Usefulness function provides user an efficient way to retrieve the useful and meaningful data from map. Normally, a signal map of Context Maps may have thousands of rows and hundreds of columns so that the whole sheet can't be displayed within the limited space of computer screen. Therefore, manually handling the data with such big map is very time consuming work and also errors are easily generated. In this case, Query provides user a tool to automatically finding and retrieving relevant data based on different operations.

In the “Query” section of Query Form, there are four options “AND”, “XOR”, “OR”, “NOT” with another choice “By Color”.

First of all, "AND" allows user to select at least two cells from different rows to generate corresponding map which contains all the not empty columns within these rows.

Second, "XOR" allows user to select at least two or multiple cells from different rows to generate corresponding map, which contains the exclusive not empty columns within these rows.

Third, "OR" allows user to select at least one or multiple cells from different rows to generate corresponding map which contains the each of the not empty columns from within these rows.

Finally, "NOT" allows user to select only one cell to retrieve negation columns and generate the corresponding map.

All these operations provide different ways to efficiently retrieve a small map with useful and meaningful data from a big map. Thus user can easily get the useful information or process the map.

The following, Figure3-1, is an example for showing the Context Maps.

The result of running "OR" on cell R66:C55 is showing below:

	2	3	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80
1			52	2	{Context}																									
3	v	v	51		map																									
4			51	51	{Transition Description}																									
5			1		Begin sub																									
48			1		equals "S" finish Case to next																									
56	0	0	51	2	{Data Object}					[Description]																				
57	v		2		Dim mySheet As Excel.Range					3	mySheet is worksheet variable																			
58	v	v	24		Dim c As Range					4	c is object variable																			
59	0	0	51	19	{Color Object}					[Description]																				
79			51	24	{Pre-condition}					[Description]																				
89	y		2		Case "S"					86	check whether c equals "S"																			
104			51	29	{State}					[Description]																				
105			1		S1					1	Start the main program, define different variable																			
109	t		2		S2					24	Call the checkBold sub																			
127			3		S23					85	conditional entry for checking the cell value whether it equals "S"																			
130	t		23		S28					94	End conditional checking, then check next cell value																			
133	S	S	51	29	{Action}					[Description]																				
134	1	1	1		Public Sub ApplyColor_New()					2	Start the Apply Color Program																			
158	1	1	1		c.Interior.Color= AutoSBrightYellow					87	Applying bright yellow color as background for the current cell																			
163	S	S	51	1	{Comment}																									
164			1		There are some color index defined by Prof.W 23'																									
165	S	S	51	104	{Edited VB Code}																									
166			1		S1					1																				
167	1	1	1		Public Sub ApplyColor_New()					2																				
168	v		1		Dim mySheet As Excel.Range					3																				
169	v		1		Dim c As Range					4																				
170	v		1		AutoRAqua = RGB(60, 195, 238)					5																				
171	v		1		AutoN = RGB(230, 180, 182)					6																				
172	v		1		AutoCRed = RGB(255, 0, 0)					7																				

Figure3-2: The Result Maps after Running "OR" Operation

This result map only contains no more than hundred rows and 5 columns. And all data in this result map are relevant to the selected 'AutoSBrightYellow'. The useful information user will get is as following:

{Pre-Condition}

Case "S"

{Action}

c.Interior.Color=AutoSBrightYellow

“By Color” is another important function in “Query” section. It is used for querying data and generating handy map with relevant data, which can provide user pre-defined information. This is made more efficient by pre-defining the customized rule to get the corresponding map. Every active sheet should have at least one predefined query in order to run this function. The predefined query is several cells with Red, Yellow, Green and Blue as background color in one column. In the predefined query, the Red means “AND” operation, Yellow means “XOR” operation, “Green” means “OR” operations and “Blue” means “NOT” operation. It also can work with standalone “AND”, “XOR”, “OR” and “NOT” operation, however it has to have at least two predefined query selected.

3.3.2 Mode Selection Usage

This function is an assistant function for “Query” function. Namely, it works with “Query” function to provide user more flexible and convenient way for querying data. Under “Mode” section, it allow user to select “Visible Map”, “Select Sets”, “Select Roles”, “Select Maps” and “Join Maps”.

“Visible Maps” allows user to specify whether querying data should be taken only from the visible part of the map or from the whole map, which includes hidden rows and columns. As stated before, mostly the Context Maps are too big to show on the computer screen so that it’s not easy for user to process the data. Sometimes, some parts of the data are not useful for the particular operation. Then the user can hide those parts of data and let the operation work only on visible part within a map.

“Select Sets” allows the user to choose the Sets collection for querying data from the Context Maps. Sets are necessary and important roles in the Context Maps. “Select Sets” function provides a more flexible way to let the user select any part of Sets collection for querying data. All the elements under selected Sets will take part in querying data action. Others will be hidden.

“Select Roles” provides another flexible way for the user to select useful part of map for querying data. It allows the querying data faster and more efficient. Roles are basic element to consist of Context Maps. Some roles may not useful for particular operation. The user can select only necessary roles for querying data from the Context Maps.

“Select Maps” allows the user to work on multiple maps for querying data. Excel has a restriction for spreadsheet. It only allows containing 255 columns in one spreadsheet. However, the Context Maps are mostly very big in the real world so that it’s hard to construct a Context Maps within only 255 columns. In term of this situation, Context Maps allow using several sheets to consist of one map. Therefore, querying data should enable user to select multiple maps to work on. All the sheets in the current active workbook are available for selection. And user should specify queried data in each selected maps before implementation.

“Join Maps” enable merging of multiple maps and saving the result into a new map. Querying will generate a small map with relevant data so that “Join Maps” can merge couple of these maps. It is a bit different from other operations in this section because it

can work with either “Select Maps” or by itself. This operation has nothing to do with querying data. When it works with “Select Maps”, it merges all the result maps from “Select Maps”. Otherwise, the user has to select maps for merging. For merging maps, it compares the Set values and Set member values for all selected maps. If they are the same, it conjuncts all the roles from the multiple maps and saves the result into a new map. If they are not the same, it adds additional rows in relevant position of the new map.

3.3.3 Apply Color Usage

Context Maps consist of Sets, Set Members, Set Roles, Set Members Roles, Cardinality of Roles, and Cardinality of Set Members etc. different elements. This functionality provides automatic way to applying different background color based on the elements usage and value. This gives the user a clear vision of Context Maps and enable user easily and efficiently find useful information from the big map.

3.3.4 Context Map Help

In this application, there are two versions of “Help” files. One is Excel version that can be triggered from Query Form. The other is MS Word documentation of user manual. The Excel version supplies brief description for “QUERY” functions. The user manual provides a detailed description about how to use this program and give some examples for some functions.

3.4 Practical Applications

Using "CONTEXT+" tool in applications is more convenient for users to compare the similarities and differences in processing Context Maps. The powerful tool "CONTEXT+" can retrieve and express the relationship of original materials clearly. By simply selecting the specific components, "CONTEXT+" tool can analyze the relationships of each component within the process. In Context Maps representation, users can easily plug in another relationship or diagram notation in one map, even different kind of processes for comparison. "CONTEXT+" tool also supports these operations.

During the development stage, some practical applications were used as tests to measure flexibility and performance of the CONTEXT+; the most relevant ones are listed here.

- "DUE DILIGENCE STRATEGY WITH CONTEXT MAPS" major report by XU GUO ZHU.
- "KNOWLEDGE MINING WITH CONTEXT MAPS, CONVERTING OPEN PROCESS METHODOLOGY TO A 3P-ABLE FORMAT" major report by JING BAI.
- Self-consistency test with the examples in this report and part of source code.

Other applications will be part of the manual for the facilities or be part of other examples available to users.

Chapter 4

CONTEXT+: Installation

4.1 Required Files

The goal of this project is to build Context Maps tool under 3p-able format, which will allow users to deal with Context Maps very efficient. The program must run on computers equipped with MS Excel. The central element in the process of information manipulation is based on the Context Maps formal notation technology.

The fileContextMaps.xls contains some samples of input and output sheets to demonstrate the functionality of CONTEXT+. In order to use the Context Maps Tool, first of all, this file has to be opened and the user has to click enable macro message box, then the user can either open a new workbook or insert new sheet to work.

The CONTEXT+ menu buttons are pretty straightforward, and the dialogs will guide users through information-entry steps. If user needs any help to run the program, there are two versions of "Help" file. One is short version of Excel file, user can click Help button from Query Form. Another one is MS Word documentation of user manual, which will be included in this report.

4.2 Installation

Any system must run Microsoft Excel 97 (Office 97) or higher under Microsoft Windows operating system. The Programming environment is the Visual Basic Editor that comes with Excel. No stand-alone VB environment is needed.

The Context Maps file could be placed into any folder. For better file organization, it is suggested that a Context Maps folder can be created and all related files can be placed in this folder.

4.3 Development Tool

- **Excel**

Microsoft Excel is a spreadsheet program that has been widely used for data Storage, data calculation, graphic or chart display and decision-making etc.

The three major parts of Excel are:

- 1) Worksheets (which means the same as spreadsheet) that allow user to better calculate, manipulate, and analyze data such as numbers and text.
- 2) Charts, which pictorially represent data. Excel can draw a variety of two-dimensional and three-dimensional charts.
- 3) Databases, which manage data. For example, once users enter that data, they can search for specific data, and select data that meet the criteria.

- **Visual Basic**

A Visual Basic Application can provide us with the means to accomplish a wide range of the programmatic functionalities. With VBA, we can create full-fledged custom applications in Microsoft Excel.

Visual Basic supports a set of objects that correspond directly to elements in Microsoft Excel. An object in Visual Basic can represent every element in Microsoft Excel, such as workbook, worksheet, range, cell, and so on. By creating procedures that control these objects we can automate tasks in Microsoft Excel.

4.4 Code Design

This program is written in Visual Basic. The source code of approximately 3000 lines is stored as different .frm, .bas and .cls files and is open to the public. The code can be viewed in the Visual Basic Editor in Excel.

The whole source code was grouped by 4 modules, 3 forms and 1 class. The modules and forms are organized and named by functionality. All modules are named as "Mxxxx". All forms are named as "frmxxxx". All classes are named as "Cxxxx".

Interested readers can be able look at individual modules and forms once they have access to this program. With Professor W.M. Jaworski's approval, the source code can be freely copied or modified in order that users can customize their own needs and add new functions.

4.5 General Constraints

This program is constrained only to run on Microsoft Windows operating system: Win 95/98, Win 2000 and Win NT. And also Microsoft Excel 97 or above is required to be installed. The user needs to know some basic function of Microsoft Excel.

Chapter 5

CONTEXT+: ContextMaps Documentation

Context Maps is a powerful method for representing systems architecture, structures and processes. Context Maps can incorporate instances, concepts, roles, knowledge tuples and views. It has simple semantics, which generate different views of the underlying knowledge for users. By using the Context Maps models technology, the information structure is rewritten from narratives into a knowledge frame, and create schema view of the Context Maps model. And CONTEXT+ tool gives user more convenient to retrieve and extract the relevant information from the mass and complicated diagrams.

The code written for this program consists of three Form interface, four Modules and one Class. The detail source code list will be found in the appendix of this paper.

The structure for the code is:

A. Form Interface

A.1 frmProjection: this Form is used as QUERY interface for user to select main operations. It will validate and save the user's selection.

A.2 frmSelectConcepts: this Form is used to display all the Concept Sets from the current active ContextMap, and save the selected Concept Sets in a collection.

A.3 frmSelectWorksheets: this Form is used to display all the Worksheets from the current active Workbook and save the selected Worksheets in a collection.

B. Modules

B.1 mApplyColor: this module has two subroutines which are ApplyColor and CheckBold. The ApplyColor is used for applying color based on the different value on the map. The CheckBold is used for changing the font to bold for the whole rows which are Concept Sets and set the gray as background color for the Concept Sets.

B.2 mAutoByColor: this module has eight subroutines. StartMultiQuery is used for validating the selection by calling ValBycolorParameter and implements the "AND", "XOR", "OR", "NOT" for predefined queries by calling AutoQueryByColor. PromptWorkSheets is used for getting all the worksheets from current active Workbook for user to select. SPAndHideCols, SPXorHideCols, SPOrideCols and SPNotHideCols are called by AutoQueryByColor for predefined queries.

B.3 mMerge: this module has three subroutines as its major parts, which are Merge, JoinMaps and findConceptSet. FindConceptSet is used for getting all the Concept Sets value and their row number from the map. Merge is used to add a new sheet and rename it as "Merge Result". JoinMaps is used to merge multiple selected sheets.

B.4 mProjections: this module is the main part of whole project. It has 16 subroutines, and the key subroutine is ProjectjMap. This subroutine is used for checking the selection from the Query Form and calling the different subs or functions to implement the corresponding operations. The rest subroutines are: InstanceBasedQueryProject, InteractiveProjection,

QIBHideRows, QIBHideCols, QuerySPAndHideCols, QuerySPXorHideCols, QuerySPOrHideCols, QuerySPNotHideCols, ShowAll, SPHideRows, SPAndHideCols, SPOrHideCols, TestSPXorHideCols, TestSPNotHideCols, ValidateProjectionParameters. Mostly they all called by ProjectjMap. The relationship between them can be found through the ContextMap which is converted by the source code of this module.

C. Classes:

C.1 CsuspendVisualInterface: this class is used for creating the instance of the application and setting or getting the Timer or Status property for the application.

Context Maps can be used for representing architectures, structures, and relationship for information systems. It can also clearly demonstrate the consistency and completeness of the VB code and CONTEXT+ user manual. In order to illustrate the usage of ContextMap and implementation of the source code in this chapter, an efficient means will be introduced to represent the source code and user manual: ContextMaps format documentation. By this way, users can be able to understand the usefulness of ContextMaps and comprehend the workflow of source code and user manual.

The work of conversion is pretty hard and challenging. As everybody knows, constructing the schema of the ContextMap is critical and the most difficult part in the heavy mapping field. Professor W.M. Jaworski provides a good schema as table 1 (Jaworski [2002]) and instructions so that all these processes can be preformed smoothly.

And also a group of students help me to convert part of the maps and verify the maps. It contains 53 ContextMaps for VB source code and 19 ContextMaps for CONTEXT+ user manual. All these maps are very important in this report; however, all of them can't be showed here because of paper and space limitations. Here, only the map schema, top map and some small views will be displayed. The rest of them can be viewed on the website: <http://groups.yahoo.com/group/ContextMaps/files/VBtoMAPS/>.

				2	2	{Context}	
v				1		Original source code	
	v	v	v	1		map	
	v					<map view name>	
		v				<map view name>	
			v			<map view name>	
	S	S	S	1	0	{Map/code Purpose Description}	
	O	O	O	1	0	{Data Objects}	
	E	E	E	1	0	{Transition Description}	
	G	G	G	1	0	{Pre-conditions}	
				1	0	{States}	
	S	S	S	1	0	{SubRoutines/Sub-Maps}	
	S	S	S	1	0	{Actions}	
	U	U	U	1	0	{Post-conditions}	
	S	S	S	1	0	{Edited Source Code Statements}	
	S	S	S	S	2	0	{Source Code Statements}
					2	1	{Content Source}
					2	1	{Author}
v	v	v	v	2		Syntax and Patterns © by W.M. Jaworski, 1988-2002	
v	v	v	v			Map © by <map developer name>	
v	v	v	v			Map verification © by <map verifier name>	

Table 1: ContextMap Schema for mapping VB code

										#	9	{Context}		
v	v	v	v	v	v	v	v	v	v			#	Contains	
									v	v	v	v	#	Executes

v																	#	Fprojection
	v																#	frmSelectConcepts
		v														v	#	frmSelectWorksheet
			v								v						3	MApplyColor
				v													9	MAutoQueryByColor
					v	v	v									v	6	MMerge
											v					v	#	Mprojections
x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	# 2	(Edge Types)
x	x	x	x	x	x	x	x	x									#	<<includes>>
											x	x	x	x			#	<<calls>>
																	# 7	(Entity Types)
F		F															# #	(Public Property)
			F	F					F	F	F						# 7	(Public Sub)
	F		F	F				E								F	# #	(Private Sub)
																	2 2	(Public Function)
																	4 4	(Private Function)
								E	E								4 4	(Old-Version Sub)
																	# 1	(Content Source)
v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	#	Zhou Kang
																	# 3	(Author)
v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	#	Syntax and Patterns © by W.M. Jaworski, 1988-2002
v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	#	Map © by W.M. Jaworski
v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	#	Editing by WMJ

Table 2: Top-Map Schema and part of map

																	6 4	(Context)
v	v	v	v	v	v	v											6	Public Sub Merge(joinSheets As Collection)
v																	1	CT source code
	v																1	Private Sub JoinMaps(joinSheets)
		v	v	v	v													map
S		S	S	S	S	S											5 2	(Map/code Purpose Description)
v																	1	The code is used for adding new sheet named "Merge Result" which is used to save the result of merging multiple maps
		v	v	v	v												4	The whole code divided into 4 States in map
		E	E	E	E												4 4	(Transition Description)
		m															1	Begin sub
			m														1	Browse to check each worksheets name under current active workbook

					1	Check whether the current worksheet exceeds the max count of the all the worksheets. Check if there's any worksheet named "Merge Result" already
					1	If there is no worksheet named "Merge Result" in current active workbook, add a new sheet named the "Merge Result"
		O	O	O	4	5 (Data Object)
		v			1	Dim WS_Count As Integer
		v	u		2	Dim l As Integer
		v		u	2	Dim flgNewSheet As Boolean
					2	Dim wks As Worksheet
			u	u	2	Dim newWks As New Worksheet
		G	G	G	4	2 (Pre-condition)
			n	y	3	For l = 1 To ActiveWorkbook.Worksheets.count
			n	y	2	If ActiveWorkbook.Worksheets(l).Name = "Merge Result" Then
					4	3 (State)
					1	Start Program
		t			4	If "Merge Result" sheet already exists, delete it. Create a new sheet called "Merge Result"
			t	t	2	Call sub to start merging maps, End this program
		F	S	S	5	1 (SubRoutines/Sub-Maps)
			#	#	3	Call JoinMaps(joinSheets)
		N	S	S	5	17 (Action)
			1		1	Public Sub Merge(joinSheets As Collection)
			2		1	flgNewSheet = flase
				1	1	sheets("Merge Result").Select
				2	1	Application.CutCopyMode = False
				3	1	Application.DisplayAlerts = False
				4	1	ActiveWindow.SelectedSheets.Delete
				5	1	Exit For
				1	1	Next l
			1	6	2	sheets(joinSheets(1)).Select
			2	7	2	Set wks = ActiveSheet
			3	8	2	wks.UsedRange.SpecialCells(xlCellTypeVisible).Copy
			4	9	2	Set newWks = ActiveWorkbook.Worksheets.Add(after:=Worksheets(Worksheets.count))
			5	#	2	newWks.Name = "Merge Result"
			6	#	2	With newWks
			7	#	2	.Paste
			8	#	2	End With
		v	#	#	3	Call JoinMaps(joinSheets)

				S	S	S	S	S	4	1	{Comment}
										2	' Call JoinMaps
				N	S	S	S	S	S	5	29 {Edited VB Code}
S				S	S	S	S	S	S	5	29 {VB Code}
										5	1 {Content Source}
v	v	v	v	v	v	v	v	v	v	5	Zhou Kang
										5	33 {Author}
v	v	v	v	v	v	v	v	v	v	5	Syntax and Patterns © by W.M. Jaworski, 1988-2002
v	v	v	v	v	v	v	v	v	v	5	Map © by Zhou Kang
v	v	v	v	v	v	v	v	v	v	5	Map verification © by Li Xuan
v	v	v	v	v	v	v	v	v	v	6	Map CORRECTION BY WMJ

Table 3: ContextMap of Code Sub Merge

										9	5	{Context}
v	v	v	v	v	v	v	v	v	v	v	9	Public Sub InteractiveProjection(ByRef wks As Worksheet, ByRef objSelected As Object)
v											1	CT source code
	v										1	properties(Fproject)
											1	Public Function ProjectMap(ByRef wks As Worksheet, ByRef obj As Object, Optional ByVal SaveView As Boolean = False, Optional Optional ByVal CheckVisibles As Boolean = False, Optional ByVal QueryColors As Boolean = False, Optional ByVal AutoByColors As ByVal PasteToNewSheet As Boolean = False, Optional ByVal PromptForConcepts As Boolean = False, _Optional ByVal JoinMaps As Boolean = False, Optional ByVal getCardinality As Boolean = False, Optional ByVal ApplyingColor As Optional ByVal ProjectionType As Long = pjtNORMAL, Optional ByVal SuppressUserInteraction As Boolean = False) As Boolean
				v							6	map
				m	m	m	m	m	m	m	6	3 {Transition Description}
				m							1	go to the the program
					m						1	there is error system is resumed
									m		1	Execute the if clause actions
				O	O	O	O	O	O	O	6	1 {Data Object}
				v							1	Dim frmProjectionOptions As FProjection
N				G	G	G	G	G	G	G	7	2 {Pre-condition}
					y	n					2	On Error Resume Next
v							n	y			3	If Not .Canceled Then
											6	5 {State}
											1	begin the function
				t							3	if no error continue below functions
							t				3	if user don't want to cancel the execution then continue below functions
							t	t			3	the end of the function

				t				t	2		Resume the execution of the functions	
F	F	S	S	S	S	S	S	S	8	2	{SubRoutines/Sub-Maps}	
											ProjectjMap ActiveSheet, Selection, .SaveView, .NewSheet, .PromptForConce .CheckVisible, .QueryColor, .AutoByColor, .SelectMap, .JoinMap, .Projecti onType	
										1	2	
											1	ProjectjMap ActiveSheet, Selection, .SaveView, .NewSheet, .PromptForConce .CheckVisible, .QueryColor, .AutoByColor, .SelectMap, .JoinMap, .Projecti onType
N	N	S	S	S	S	S	S	S	8	7	{Action}	
			1								1	Public Sub InteractiveProjection(ByRef wks As Worksheet, ByRef objSelected As Object)
				1							1	Set frmProjectionOptions = New FProjection
				2							1	Load frmProjectionOptions
				3							1	With frmProjectionOptions
				4							1	.Show
v	v									1	3	ProjectjMap ActiveSheet, Selection, .SaveView, .NewSheet, .PromptForConce .CheckVisible, .QueryColor, .AutoByColor, .SelectMap, .JoinMap, .Projecti onType
			1							1	2	Resume Next
		S	S	S	S	S	S	S	6	0	{Comment}	
N	N	S	S	S	S	S	S	S	8	19	{Edited VB Code}	
S		S	S	S	S	S	S	S	7	15	{VB Code}	
											9	1 {Content Source}
v	v	v	v	v	v	v	v	v	9			Zhou Kang
											9	3 {Author}
v	v	v	v	v	v	v	v	v	9			Syntax and Patterns © by W.M. Jaworski, 1988-2002
v	v	v	v	v	v	v	v	v	9			Map © by Minghua Chen
v	v	v	v	v	v	v	v	v	9			Map verification © by Chen, Yi
v	v	v	v	v	v	v	v	v	10			Map correction © by Zhou kang

Table 4: ContextMap of Code Sub InteractiveProjection

									9	4	{Context}
v	v	v	v	v	v	v	v	v	9		Public Function PromptWorkSheets(ByRef colSelectedSheets As Collection) As Boolean
v										1	CT source code
	v									1	properties(SelectWorksheet)
		v	v	v	v	v	v	v	7		map
S	S	S	S	S	S	S	S	S	8	2	{Map/code Purpose Description}
v										1	This map is used to represent the source code for selecting all the active worksheets in the current workbook
		v	v	v	v	v	v	v	7		
		E	E	E	E	E	E	E	7	7	{Transltion Description}
		O	O	O	O	O	O	O	7	2	{Data Object}
		v				u	t		3		Dim nSheetIndex As Long

	v	u	r	r	4	Dim colAllSheets As Collection	
	N	G	G	G	G	G	8 3 {Pre-condition}
		y	n				2 On Error Resume Next
			n	y			2 For nSheetIndex = 1 To .sheets.count
	v				n	y	3 If Not SelectWorkSheet(frmSelectWorksheet.listSheets, frmSelectWorksheet.canceled, frmSelectWorksheet.SelectedSheets) T
							7 6 {State}
							1 Begin function and define the variable used in this program
	t						3 Initialize some variable
			t				3 Browse every worksheets in the current workbook, add their name to collection
				t			3 Get the selected maps from the available maps list
					t	t	2 End Function
		t					1 Resume Next
	F	S	S	S	S	S	8 1 {SubRoutines/Sub-Maps}
					v	v	3 If Not SelectWorkSheet(frmSelectWorksheet.listSheets, frmSelectWorksheet.canceled, frmSelectWorksheet.SelectedSheets) Then
		S	S	S	S	S	7 8 {Action}
	1						1 Public Function PromptWorkSheets(ByRef colSelectedSheets As Collection) As Boolean
			1				1 Set colAllSheets = New Collection
			2				1 With ActiveWorkbook
				1			1 colAllSheets.Add (.sheets.item(nSheetIndex).Name)
				2			1 Next nSheetIndex
			1				1 End With
					1	1	1 Exit Function
					1	1	1 PromptWorkSheets = True
	S	S	S	S	S	S	7 0 {Comment}
	N	S	S	S	S	S	8 20 {Edited VB Code}
S	S	S	S	S	S	S	8 15 {VB Code}
							9 1 {Content Source}
v	v	v	v	v	v	v	9 Zhou Kang
							9 3 {Author}
v	v	v	v	v	v	v	9 Syntax and Patterns © by W.M. Jaworski, 1988-2002
v	v	v	v	v	v	v	9 Map © by ZhouKang
v	v	v	v	v	v	v	9 Map verification © by Yang Shentian

Table 5: ContextMap of Code Sub PromptWorkSheets

							8 2 {Context}
v	v	v	v	v	v	v	Private Sub CheckBold()
v							1 CT source code
	v	v	v	v	v	v	7 map
							8 2 {Map/code Purpose Description}

v								1		This map is used to represent for checking concept set for the map
	v	v	v	v	v	v	v	7		
	E	E	E	E	E	E	E	7	5	{Transition Description}
	O	O	O	O	O	O	O	7	6	{Data Object}
	v						v	2		Dim wks As Worksheet
	v							1		Dim rng As Range
	v							1		Dim RowCount As Long
	v							1		Dim ColCount As Long
	v			v		v		3		Dim rowIndex As Long
	v				v			2		Dim colIndex As Long
	G	G	G	G	G	G	G	7	3	{Pre-condition}
			n	y				3		For rowIndex = 1 To RowCount
					n	y	y	3		For colIndex = ColCount To 1 Step -1
						n	y	2		If IsConceptLabel(wks.Cells(rowIndex, colIndex).Value) Then
								7	5	{State}
								1		S1'
	t							2		S2'
		t		t		t		5		S3'
			t					4		S4'
			t					1		End Sub
	S	S	S	S	S	S	S	7	10	{Action}
	1							1		Private Sub CheckBold()
	2							1		Set wks = ActiveSheet
	3							1		With wks.Cells.SpecialCells(xlLastCell)
	4							1		RowCount = .Row
	5							1		ColCount = .Column
		1						1		End With
								1	1	wks.rows(rowIndex).Font.Bold = True
								2	1	Exit For
						1		1		Next colIndex
					1		3	2		Next rowIndex
	S	S	S	S	S	S	S	7	1	{Comment}
	S	S	S	S	S	S	S	7	26	{Edited VB Code}
	S	S	S	S	S	S	S	8	22	{VB Code}
								8	1	{Content Source}
	v	v	v	v	v	v	v	8		Zhou Kang
								8	1	{Author}
	v	v	v	v	v	v	v	8		Syntax and Patterns © by W.M. Jaworski, 1988-2002
	v	v	v	v	v	v	v			Map © by Zhou Kang
	v	v	v	v	v	v	v			Map CORRECTED BY WMJ

Table 6: ContextMap of Code Sub CheckBold

Chapter 6

Conclusion and Recommendation

6.1 General Conclusions

After studying this notation technology, many advantages of the Context Maps are displayed. The following conclusions are drawn from the study of this major report:

1. Context maps enable us to create virtual information maps for the knowledge-based system. Context Maps are a notational technology for representing systems architecture, structures, processes and reusable templates. The Context Maps notation allows easy recovery and modeling of generic schema for processes, objects and views of information systems.
2. Although Context maps already have a set of predefined notation, they also allow the user to create their extendable notations to meet new needs. In the meantime, there are always many different ways of representing the same knowledge. This property shows the flexibility of Context maps
3. Context Maps syntax is simple and robust. Context Maps models are 3P-able format, allow users to specify, query and control the model views. Different views are generated logically to be useful for compilers or end users.
4. By applying the CONTEXT+ tool, Contexts Maps are more efficient and convenient for users to retrieve and compare relevant information from the mass and complicated diagrams.

5. Using advanced query in CONTEXT+query tools, query on the high-level design schema is becoming possible. And directly querying the data allows query more easy and visible.
6. If the data of Context Maps reach the limit of each sheet in Excel, it can be stored in another sheet to extend size of Context Maps. And the CONTEXT+tool has such capability to process multiple sheets.
7. The CONTEXT+ program can also be treated as standard knowledge based information to be converted into Context Maps. The structure of CONTEXT+ program becomes normalized.

6.2 Recommendations for Future Works

After studying Context Maps technology, further work is required to improve this technology and application program. The following are recommended for the future improvement:

1. When processing a large Context Maps sheet, it takes much time to get results by using the query tools. It is necessary to modify the program of CONTEXT+ tools to speed up the query.
2. Some functions of CONTEXT+ will be developed or improved. In output section, Output Graph will be done. This feature will be very important for Context Maps.
3. The tools of Context Maps should be expensed to be more convenient and intelligent to support the 3P-able format. Design a more friendly user interface needs to be done in the future.

4. Inputting the data in the map is very boring and there are some redundancies existing. Provide a guideline for designing the schema, composing the map and inputting the data.
5. Transferring the knowledge to the map is still done by manually. Maybe there are some automatic transferring tool can be developed in the near future.
6. Refine the ambiguity concepts, elements or set members within Context Map; then, building a kind of reliable criteria guides further work.

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- 3) **Wojciech M. Jaworski**, "Conceptual Spreadsheets for Data and Knowledge", Warehousing, University of New Hampshire, Durham, May 31 - June 1, 1995
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- 13) **Minghui Han**, "Associative Data Model And *Context Maps*", Major Report, Concordia University, 2001.
- 14) **Ian Sommerville**. "Software Engineering", Addison-Wesley, 5th edition, 1995.

B. Online Resources

- 1) **General Strategies Inc**, <http://www.gen-strategies.com>
- 2) **Context Maps**,
<http://jan.ucc.nau.edu/~jwb2/research/ContextMaps/ContextMaps.html>
- 3) **IHMC Concept Map Software**,
<http://cmap.coginst.uwf.edu/download/cmapChoice.mgi>
- 1) **Rational Unified Process**, <http://www.rational.com>
- 2) **Concordia University**, Thesis preparation and thesis examination regulations,
http://www-gradstudies.concordia.ca/SGS_WWW/publications.html

Appendix A---- CONTEXT+: User Manual

The CONTEXT+ application is written using VB language from Microsoft Office technologies, allowing it to run on the Microsoft platform. Make sure you check the system requirements ([please refer to Chapter 4.2 Installation](#)) before you run the application. The following will walk you through how to use this tool.

A.1 Start Program

1. Opening of the ContextTools.xls file will show the following popup dialog:

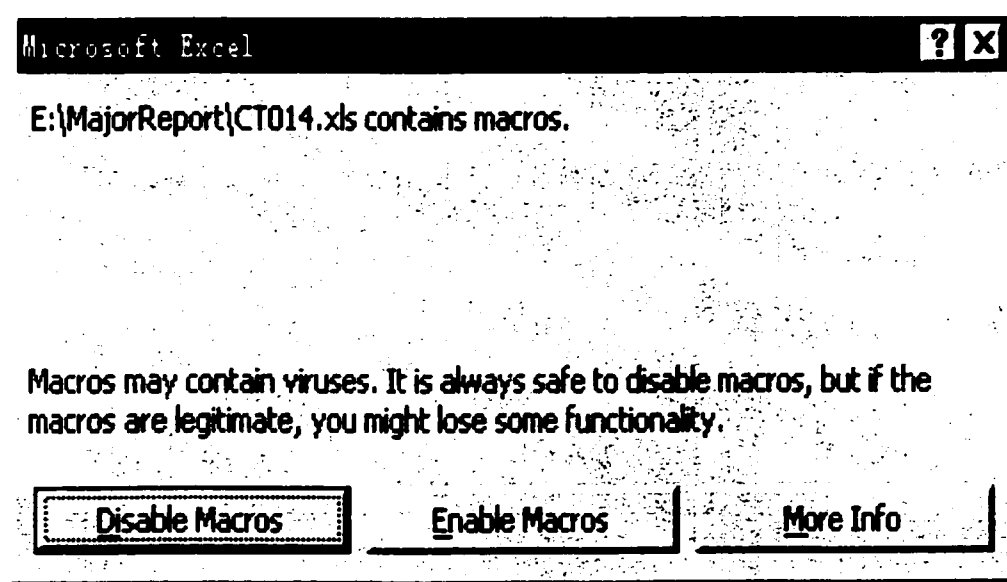


Figure A-1: MS Excel Standard Dialog Box

2. Clicking of the Enable Macros button will launch the tool and display new menu named CONTEXT+ in EXCEL toolbar.
3. As shown in Figure A-2, five sub-menus appear when user clicks the CONTEXT+.

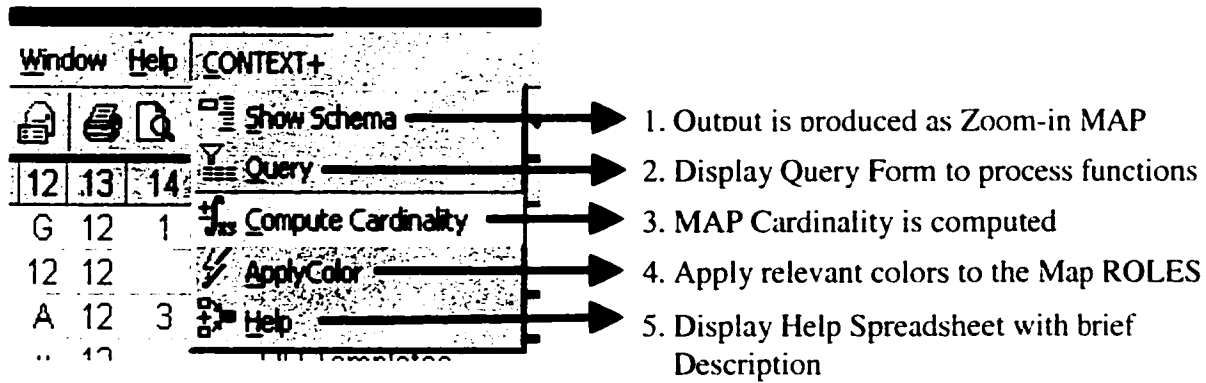


Figure A-2: Sub-Menus of the CONTEXT+ Menu.

Note: some of sub- memus functions will also appear on the RUN part of the Query form shown in Figure A-8.

A.2 CONTEXT+ Tool Functionality

A.2.1 Show Schema



This button will produce Zoom-in Map.
which is a work frame of Context Map.

A.2.2 Computer Cardinality

1. Using this function, the criteria for this button is there should be two columns reserved or added just preceding the Concept column for computer cardinality.
2. In Context Map, the right column added is used to compute the number of not empty roles in this row and left one is used to compute the number of sub-concept value under this concept.

- After the option button **Cardinality** is selected from Query Form (Figure A-8) or **Compute Cardinality** is clicked from sub-menu bar in Context+, the program will implement computing function to position the results at these two columns.

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1	K	K	K	K	K	K	K	K	K	K	K	K	12	1	{cTuple Id}
2	1	2	3	4	5	6	7	8	9	10	11	12			id
3	A	A	A	A	A	A	A	A	A	A	A	A	12	3	{View}
4	v	v	v	v	v	v	v	v	v	v	v	v	12		OO Templates
5	v	v											2		Processes
6			v	v	v	v	v	v	v	v	v	v	10		Products
7	A	A	A	A	A	A	A	A	A	A	A	A	12	12	{OO Template}
8	v												1		Project Process
9	v												1		Phase Process
10		v											1		RTM: Requirements Trace Matrix
11			v										1		Category and Domain Allocation
12				v									1		Scenario : Use Case
13					v								1		SCD: System Category Diagram
14						v							1		CID: Category Interaction Diagram
15							v						1		CCD: Category Class Diagram
16								v					1		CS: Class Specification
17									v				1		CCCD: Class-Centric Class Diagram
18										v			1		STD: State Transition Diagram
19											v		1		ID: Interaction Diagram

Figure A-3: Syntax for Cardinality

A.2.3 Apply Color

The Apply Color function is applying different color in each cell for the spreadsheet based on the value of the cells. The criteria is following:

- First, the font of the whole row is bolded and the light gray color is used as background color only if this row has concept value.

2. Second, two columns before Concept is used for Cardinality function, and the number is colored Red.
3. The rest of the Context Maps will apply different color at the background of the cells based on the cell's value.
4. The detailed color code index is as following:

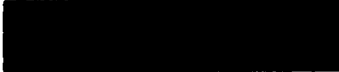













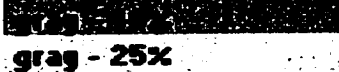
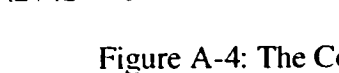



51	52
[Color]	
	.ColorIndex = 3
	.ColorIndex = 7
rose	.ColorIndex = 38
	.ColorIndex = 46
	.ColorIndex = 45
gold	.ColorIndex = 44
tan	.ColorIndex = 40
	.ColorIndex = 12
	.ColorIndex = 43
yellow	.ColorIndex = 6
light yellow	.ColorIndex = 36
	.ColorIndex = 10
	.ColorIndex = 50
	.ColorIndex = 4
light green	.ColorIndex = 35
	.ColorIndex = 14
	.ColorIndex = 42
turquoise	.ColorIndex = 8
light turquoise	.ColorIndex = 34
	.ColorIndex = 47
	.ColorIndex = 41
	.ColorIndex = 33
pale blue	.ColorIndex = 37
	.ColorIndex = 47
	.ColorIndex = 13
	.ColorIndex = 54
lavender	.ColorIndex = 39
	.ColorIndex = 16
	.ColorIndex = 48
gray - 25%	.ColorIndex = 15

Figure A-4: The Color Index

5. The following lists the different color applied on different value of cells.

“A, I, o” --- Dark Gray

“v, u” --- Light Gray

“V” --- Bright Green

“X, x, F” --- Light Purple

“E” --- Lime

“b” --- Violet

“O” --- Object

“R, m” --- Aqua

“c” --- Green

“d” --- Plum

“Y” --- Light Turquoise

“f” --- Red

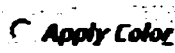
“L” --- Pink


“G” --- Dark Green

“N” --- Rose

“S” --- Yellow

“t” --- Pale Blue

6. After the option button  is selected from Query Form (Figure A-8)

or  is clicked from sub-menu bar in CONTEXT+, “Apply Color” function will apply different color in the map. Figure A-5 is Input Test Map for Apply Color Function, and Figure A-6 is Output Result Map for Apply Color Function.


	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1	G	G	G	G	G	G	G	G	G	G	G	G	12	1	(cTuple Id)
2	1	2	3	4	5	6	7	8	9	10	11	12	12		id
3	A	A	A	A	A	A	A	A	A	A	A	A	12	3	(View)
4	v	v	v	v	v	v	v	v	v	v	v	v	12		OO Templates
5	v	v											2		Processes
6			v	v	v	v	v	v	v	v	v	v	10		Products
7	Y	Y	Y	Y	Y	Y	F	F	F	F	F	F	12	12	(OO Template)
8	v												1		Project Process
9		v											1		Phase Process
10			b										1		RTM. Requirements Trace Matrix
11				v									1		Category and Domain Allocation
12												v	1		ID. Interaction Diagram
13	R	R	R	R	R	R	R	R	R	R	R	R	12	10	(cTuple Type)
14			x	x				x		x			4		<<association>>
15	M	M	M	M	M	M	M	M	M	M	M	M	12	0	(Note)
16	L	S	S	S	S	S	S	N	N	N	N	N	12	17	(Phase/State)
17	t	t	t										3		Phase 1 Requirements Engineering
18	m	m	m	m	m	m							6		Phase 2 System OOA Static View
19	f	f		f			f						4		Phase 3 System OOA Dynamic View
20	d	d						d					3		Phase 4 HW/SW Split
21	u	u		u			u	u	u	u			6		Phase 5 Software OOA Static View
22	c	c					c			c	c		5		Phase 6 Software OOA Dynamic View
23	o	o						o	o	o	o		6		Phase 7 Software OOD Process View
24	S	L											2	80	(Activity/State)
25	E	E		E	E				E	E			6	0	(Event)
26				X						X			2	0	(Action)

Figure A-5: Input Test Map for Apply Color Function

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1	[REDACTED]												12	1	(cTuple Id)
2	1	2	3	4	5	6	7	8	9	10	11	12	12		id
3	[REDACTED]												12	3	(View)
4	v	v	v	v	v	v	v	v	v	v	v	v	12		OO Templates
5	v	v											2		Processes
6			v	v	v	v	v	v	v	v	v	v	10		Products
7	Y	Y	Y	Y	Y	Y	F	F	F	F	F	F	12	12	(OO Template)
8	v												1		Project Process
9		v											1		Phase Process
10													1		RTM. Requirements Trace Matrix
11													1		Category and Domain Allocation
12												v	1		ID. Interaction Diagram
13	[REDACTED]												12	10	(cTuple Type)
14	[REDACTED]												4		<<association>>
15	[REDACTED]												12	0	(Note)
16	[REDACTED]												12	17	(Phase/State)
17	t	t	t										3		Phase 1 Requirements Engineering
18	[REDACTED]												6		Phase 2 System OOA Static View
19	[REDACTED]												4		Phase 3 System OOA Dynamic View
20	[REDACTED]												3		Phase 4 HW/SW Split
21	u	u		u			u	u	u				6		Phase 5 Software OOA Static View
22	[REDACTED]												5		Phase 6 Software OOA Dynamic View
23	[REDACTED]												6		Phase 7 Software OOD Process View
24	S	L											2	80	(Activity/State)
25	E	E		E	E				E	E			6	0	(Event)
26				X						X			2	0	(Action)

Figure A-6: Output Result Map for Apply Color Function

A.2.4 Help

When this option button  is clicked, the short version “Help” of Excel sheet will be displayed. This short version “Help” has brief description for each button on the Query Form.


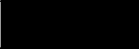

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Mode													
2		Visible Map	The button selects the MAP space for Query operation											
3			ON:= only visible MAP is searched											
4			OFF:= whole MAP is searched, all the hidden rows and columns will display.											
5		Selected Sets	The button selects the SETS space for Query operation											
6			ON:= all the Set values on the active sheet will be selected and											
7			put into another form to let user select any of them.											
8			OFF:= all SET values on the active sheet is searched											
9		Selected Roles	The button selects the ROLES space for Query operation											
10			ON:= only selected ROLES is searched											
11			OFF:= all ROLES is searched											
12		Selected Maps	The button implements predefined query on multiple sheets											
13			ON:= all the available Maps are listed to let user select any of them.											
14			OFF:= only active MAP is searched											
15		Join Maps	The button implements merging multiple maps into one map.											
16			ON:= list all the available maps, and selected MAPS is merged											
17			OFF:= no maps will be merged.											
18														
19	Query													
20			Implements disjunction operation based on the value of the columns related to the selected cells in the current active sheet.											
21		XOR	Implements exclusion operation based on the value of the columns related to the selected cells in the current active sheet.											
22			Implements conjunction operation based on the value of the columns related to the selected cells in the current active sheet.											
23			Implements negation operation based on the value of the columns related to the selected cells in the current active sheet.											
24														
25		By Color	Implements ‘AND’, ‘XOR’, ‘OR’, ‘NOT’ operation based on predefined query.											
26			By default, one of the NOT, AND, OR, XOR is selected when Query Form shows up											
27			The operation will perform relevant process on the columns related to the selected cells if <i>By Color</i> is not selected.											
28														
29			<i>By Color</i> operation only works when one or multiple predefined queries were selected.											
30			Under predefined queries, the AND operation is marked as Red color, XOR operation is marked as yellow color,											
31			OR operation is marked as Green color while NOT operation is marked as Blue color.											
32														

Figure A-7: Excel Version of Help Sheet

A.2.5 Query

1. After clicking Query from sub-menu in CONTEXT+, an interactive GUI Form will be popped up, Figure A-8.
2. In this form, there are four groups of buttons which can implement different functionalities.
3. The **Query** Section is the main and most important part. The **Mode** Section is used as input criteria for Query Section. The **Output** Section is the output format for the result of the Query Section. And **Run** Section has several independent functions which is as same as sub-menu in CONTEXT+.

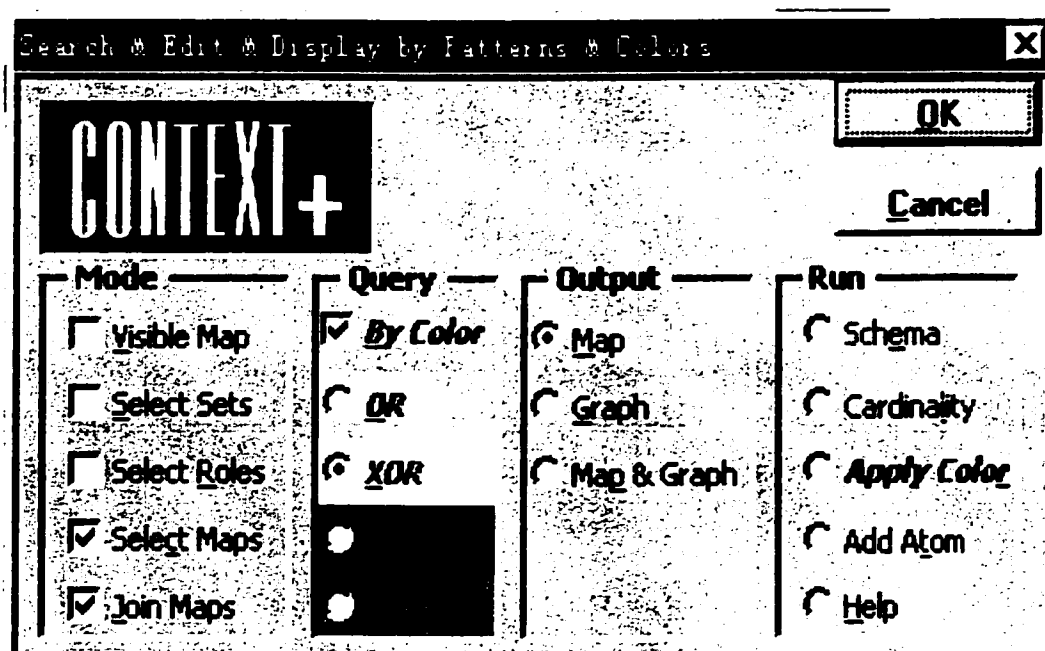
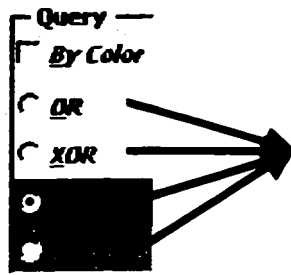


Figure A-8: Query Form for CONTEXT+ Menu

A.2.5.1 Query Section Functionality

1. AND, XOR, OR and NOT operations:



- These four buttons perform operations according to different colors. Figure 5-10 is a Test Input Sheet.
- AND and XOR operations allow 2 - n rows selected by holding CTRL key. OR operation allows selected 1 - n rows. NOT operation allows only single row. Otherwise it will display error message.
- The restriction of these functions is that the selected cells must have value.

Figure A-9: Query Section

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
21	M	M	M	M	M	M	M	M	M	M	M	M	12	0	{Note}
22	E	E			E		E					E	E	6	0 {Event}
23	G													1	0 {Phase Transition Criteria}
24		G												1	0 {Review Criteria}
25	L	A	A	A	A	A	A	A	A	A	A	A	A	12	0 {Phase/State}
26	S	L												2	0 {Activity/State}
27		S												1	0 {SubActivity/Step}
28			A			A								2	0 {System}
29			A											1	0 {Problem Statement Section}
30			F											1	0 {System Specification Text}
31			M		A		A					A		4	0 {Use Case Name}
32			M	F		F	L	A		A		L		7	0 {Category}
33			M	M				F	F	F		L		6	0 {Class}
34			M							M				2	0 {Method}
35										M				1	0 {Attribute}
36					A		A					A		3	0 {Timing Constrains}
37					G		G					G	G	4	0 {Pre-condition}
38					G									1	0 {Exception}
39					L									1	0 {Scenario/State}
40					S							S		2	0 {Action}
41	0				S									1	0 {Software Reaction}
42					G							G		2	0 {Post-condition}
43						M		M		M				3	0 {Multiplicity}

These two cells is used for testing AND, XOR, OR operations

This single cell is used for testing NOT operations

Figure A-10: Test Input Sheet for AND, XOR, OR, NOT Operations

AND----- Implementing conjunction operation based on the values of the columns related to the selected cells in the current active sheet.

1. Tag the 2-n selected cells by holding CTRL key.

2. Check the "AND" button in Figure A-9.
3. Click "OK" button.

The result map, Figure A-11 after implementing **AND** operation on Figure A-10, will be displayed.

XOR ----- Implementing exclusion operation based on the value of the columns related to the selected cells in the current active sheet.

1. Tag the 2-n selected cells by holding CTRL key.
2. Check the "XOR" button in Figure A-9.
3. Click "OK" button.

The result map Figure A-12 after implementing **XOR** operation on Figure A-10 will be displayed.

	3	7	12	13	14	15	16
21	M	M	M	12	0	{Note}	
22		E	E	6	0	{Event}	
25	A	A	A	12	0	{Phase/State}	
28	A			2	0	{System}	
29	A			1	0	{Problem Statement Section}	
30	F			1	0	{System Specification Text}	
31	M	A	A	4	0	{Use Case Name}	
32	M	L	L	7	0	{Category}	
33	M		L	6	0	{Class}	
34	M			2	0	{Method}	
36		A	A	3	0	{Timing Constraint}	
37		G	G	4	0	{Pre-condition}	
44		M	M	3	0	{Message}	
50	A	A	A	12	0	{Figure}	
51	A	A	A	12	0	{Table}	
52	A	A	A	12	0	{Reference}	
53	A	A	A	12	1	{AUTHOR}	
54	v	v	v	12		Syntax and Patterns © by W M Jaworski, 1988-2001	

Figure A-11: Result for AND Operation

	4	5	6	8	10	13	14	15
20	X	X	X	X	X	12	0	{cTuple Type}
21	M	M	M	M	M	12	0	{Note}
22		E				6	0	{Event}
25	A	A	A	A	A	12	0	{Phase/State}
28			A			2	0	{System}
31		A				4	0	{Use Case Name}
32	F		F	A	A	7	0	{Category}
33	M			F	F	6	0	{Class}
36		A				3	0	{Timing Constraint}
37		G				4	0	{Pre-condition}
38		G				1	0	{Exception}
39		L				1	0	{Scenario/State}
40		S				2	0	{Action}
41		S				1	0	{Software Reaction}
42		G				2	0	{Post-condition}
43			M	M	M	3	0	{Multiplicity}
47		R				4	0	{Product}
50	A	A	A	A	A	12	0	{Figure}
51	A	A	A	A	A	12	0	{Table}

Figure A-12: Result For XOR Operation

OR ----- Implementing disjunction operation based on the value of the columns related to the selected cells in the current active sheet.

1. Tag the 1-n selected cells by holding CTRL key.
2. Check the "OR" button in Figure A-9.
3. Click "OK" button.

The result map, Figure A-13 after implementing **OR** operation on Figure A-10, will be displayed.

	3	4	5	6	7	8	10	12	13	14	15
22			E		E			E	G	0	{Event}
25	A	A	A	A	A	A	A	A	12	0	{Phase/State}
28	A			A					2	0	{System}
29	A								1	0	{Problem Statement Section}
30	F								1	0	{System Specification Text}
31	M		A		A			A	4	0	{Use Case Name}
32	M	F		F	L	A	A	L	7	0	{Category}
33	M	M				F	F	L	6	0	{Class}
34	M								2	0	{Method}
36			A		A			A	3	0	{Timing Constraint}
37			G		G			G	4	0	{Pre-condition}
38			G						1	0	{Exception}
39			L						1	0	{Scenario/State}
40			S						2	0	{Action}
41			S						1	0	{Software Reaction}
42			G						2	0	{Post-condition}
43				M		M	M		3	0	{Multiplicity}
44					M			M	3	0	{Message}
47			R						4	0	{Product}
50	A	A	A	A	A	A	A	A	12	0	{Figure}
51	A	A	A	A	A	A	A	A	12	0	{Table}

Figure A-13: Result For OR Operation

NOT----- Implementing negation operation based on the value of the columns related to the selected cell in the current active sheet.

1. Tag the only single cell.
2. Check the "NOT" button in Figure A-9.
3. Click "OK" button.

The result map Figure A-14 after implementing **NOT** operation on Figure A-10 will be displayed.



	1	2	5	9	11	13	14	15
22	E	E	E		E	6	0	{Event}
23	G					1	0	{Phase Transition Criteria}
24		G				1	0	{Review Criteria}
25	L	A	A	A	A	12	0	{Phase/State}
26	S	L				2	0	{Activity/State}
27		S				1	0	{SubActivity/Step}
28						2	0	{System}
29						1	0	{Problem Statement Section}
30						1	0	{System Specification Text}
31			A			4	0	{Use Case Name}
32						7	0	{Category}
33				F		6	0	{Class}
34				M		2	0	{Method}
35				M		1	0	{Attribute}
36		A				3	0	{Timing Constrains}
37		G			G	4	0	{Pre-condition}
38		G				1	0	{Exception}
39		L				1	0	{Scenario/State}
40		S		S		2	0	{Action}

Figure A-14: Result for NOT Operation

Note: AND, XOR and OR will hide the whole empty rows, however NOT won't.

The NOT operation will hide the columns with values. For the example shows above, the whole row 32 is empty.

2. BY COLOR operation:

- This button will be implemented with one of 'AND', 'XOR', 'OR', 'NOT' operations based on selected predefined - query.
- The predefined - query should be marked in three places in the Context Maps.
 - 1) Concept Value cells under Concept Set column, as showing Predefined Query (1) in the Figure A-15.
 - 2) Cells with "q" value relevant to the Concept Value columns with predefined queries, as showing Predefined Query (2) in the Figure A-15.
 - 3) Tagged cells with color background.  stands for **AND** operation, Yellow stands for **XOR** operation, ~~Bright Green~~ stands for **OR** operation and  stands for **NOT** operation, as showing Predefined Query (3) in the Figure A-15. And all these color are optional.
- Select at least one predefined query as described above. If only one predefined query is selected, this function will ignore the selected 'AND' or 'XOR' or 'OR' or 'NOT' operations from the QUERY Form, and only implement the predefined query. If multiple predefined queries are selected, the function will implement each predefined query first, then it will merge the result based on the selected 'AND' or 'XOR' or 'OR' or 'NOT' operations. Detailed implementation as following:
 - 1) Predefined queries in the Context Map
 - 2) Tagged the cells for the queries to implement.
 - 3) Click one of the 'AND', 'XOR', 'OR', 'NOT' operations.
 - 4) Click 'By Color' button.

5) Click 'OK'.

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
1	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	[Version]
2	v	v																One version - added query column
3			v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	Another version - color tags on the map
4	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	[New Query Setup]
5	q																	(a) WHERE Q1 = NOT v5; s1 XOR s2; s3 OR a7; a4 AND a5
6																		(b) WHERE Q1 = NOT v5; s1 XOR s2; s3 OR a7; a4 AND a5
7	q																	(c) WHERE Q3 = NOT v1; NOT v5; s2 XOR s3; a3 OR a4; a7 AND a8
8																		(d) WHERE Q3 = NOT v1; NOT v5; s2 XOR s3; a3 OR a4; a7 AND a8
9			A	A	A	A	A			A	A	A	A					[View]
10			v	v	v													v1
11						v	v	v	v	v	v	v	v	v	v	v	v	v2
12																		v3
13			v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v4
14																		v5
15			v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	v6
16						L	L	L	L	L	L	L	L	L	L	L	L	[State]
17																		s1
18																		s2
19																		s3
20			F	F	F	E	E	E	E	E	N	N	N	N	N	N	N	[Sentence/Action]
21			t	f														a1
22			t	f		m												a2
23			f		t	m												a3
24			t	f			m											a4
25			t	f				m										a5
26			t	f														a6
27			f															a8
28																		a9
29			A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	[Author]
30			v	v	v	v	v	v	v	v	v	v	v	v	v	v	v	Syntax and Patterns © by V.M. Jaworski, 1988-2000

Figure A-15: Input Test Sheet for Query By Color

- After predefined, there is a restriction when performing the BY COLOR operation. In each predefined-query column, only one colored cell can be allowed to tag. Otherwise, a selection error message will be displayed.
- For example, in Figure A-15, the column 1, 2, 9, 11 are four predefined queries. If two predefined queries R6:C11 and R8:C9 are tagged, first the function will process predefined query R6:C11: (b) WHERE Q1 =NOT v5; s1 XOR s2; s3 OR a7; a4 AND a5, the result will be saved in the memory and showing as following Figure A-16.

	3	4	5	6	8	9	11	15	16	17
4	A	A	A	A	A	A	A			(New Query Setup)
6							q			(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
8										(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4, a7 AND a8
9	A	A	A	A			A	12	6	[cView]
10	v	v	v						3	v1
11				v	v	v	v	6		v2
12				v	v	v	v	9		v3
13	v	v	v	v	v	v	v	12		v4
15	v	v	v	v	v	v	v	12		v6
16				L	L	L	L	9	3	(State)
17							f	5		s1
18				t	f	f	t	8		s2
19				f				1		s3
20	F	F	F	E	E	E	E	12	8	(Sentence/Action)
21	t	f				m		4		a1
22	t	f						4		a2
23	f		t	m				4		a3
24	t	f						4		a4
25	t	f			m			4		a5
26	t	f						4		a7
27	f							1		a8
29	A	A	A	A	A	A	A	12	1	(Author)
30	v	v	v	v	v	v	v	12		Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-16: Temporary Result Sheet For Implementing Predefined Query Q1 of "By Color" Function

Second the function will process the second predefined query R8:C9: (d) WHERE Q3 = NOT v1; NOT v5; s2 XOR s3; a3 OR a4; a7 AND a8. The result will be saved in the memory also and shown as in Figure A-17.

	6	7	8	9	10	11	12	15	16	17
4	A	A	A	A	A	A	A			(New Query Setup)
6							q			(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
8										(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4, a7 AND a8
9	A	A			A	A	A	12	6	[cView]
11	v	v	v	v	v	v	v	6		v2
12	v	v	v	v	v	v	v	9		v3
13	v	v	v	v	v	v	v	12		v4
15	v	v	v	v	v	v	v	12		v6
16	L	L	L	L	L	L	L	9	3	(State)
17		t			t	f		5		s1
18		t	f	f	f	f	t	8		s2
19		f						1		s3
20	E	E	E	E	E	E	N	12	8	(Sentence/Action)
21				m				4		a1
22		m						4		a2
23	m						f	4		a3
24				m				4		a4
25			m					4		a5
26								4		a7
28							t	1		a9
29	A	A	A	A	A	A	A	12	1	(Author)
30	v	v	v	v	v	v	v	12		Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-17: Temporary Result Sheet For Implementing Predefined Query Q3 of "By Color" Function

Finally, if AND operation is selected, it will process Q1 AND Q3, the result will be as following Figure A-18.

	6	8	9	11	15	16	17
4	A	A	A	A			{New Query Setup}
6				q			(b) WHERE Q1 = NOT v5, s1 XOR s2; s3 OR a7, a4 AND a5
8							(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4; a7 AND a8
9	A			A	12	6	{cView}
11	v	v	v	v	6		v2
12	v	v	v	v	9		v3
13	v	v	v	v	12		v4
15	v	v	v	v	12		v6
16	L	L	L	L	9	3	{State}
17				f	5		s1
18	t	f	f	t	8		s2
19	f				1		s3
20	E	E	E	E	12	8	{Sentence/Action}
21			m		4		a1
23	m				4		a3
25		m			4		a5
26					4		a7
29	A	A	A	A	12	1	{Author}
30	v	v	v	v	12		Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-18: Output Result Sheet for Q1 AND Q3.

If the NOT operation is selected, it will process the opposite way to AND operation. It will display all the columns not showing in Q1 and Q3. The result is shown in Figure A-19.

	1	2	13	14	15	16	17
4	A	A	A	A			{New Query Setup}
5	q						(a) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
7		q					(c) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4; a7 AND a8
9			A	A	12	6	{cView}
12			v	v	9		v3
13			v	v	12		v4
14			v	v	2		v5
15			v	v	12		v6
16			L	L	9	3	{State}
17			t	f	5		s1
18			f	t	8		s2
20			N	N	12	8	{Sentence/Action}
21			f		4		a1
22			f		4		a2
24			f		4		a4
25			f		4		a5
26			f		4		a7
29	A	A			12	1	{Author}
30	v	v			12		Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-19: Output Result Sheet for Q1 NOT Q3

If XOR operation is selected, the result will be shown in Figure A-20.

	3	4	5	7	10	12	15	16	17
4	A	A	A	A	A	A			{New Query Setup}
9	A	A	A	A	A	A	12	6	{View}
10	v	v	v					3	v1
11				v	v			6	v2
12				v	v	v		9	v3
13	v	v	v	v	v	v		12	v4
15	v	v	v	v	v	v		12	v6
16				L	L	L	9	3	{State}
17				t	t			5	s1
18				f	f			8	s2
20	F	F	F	E	E	N	12	8	{Sentence/Action}
21	t	f						4	a1
22	t	f		m				4	a2
23	f		t			f		4	a3
24	t	f			m			4	a4
25	t	f						4	a5
26		t	f					4	a7
27			f					1	a8
28						t		1	a9
29	A	A	A	A	A	A	12	1	{Author}
30	v	v	v	v	v	v	12		Syntax and Patterns © by V.M. Jaworski, 1988-2000

Figure A-20: Output Result Sheet for Q1 XOR Q3

If OR operation is selected, the result will be shown in Figure A-21.

	3	4	5	6	7	8	9	10	11	12	15	16	17
4	A	A	A	A	A	A	A	A	A	A			{New Query Setup}
6										q			(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7; a4 AND a5
8										q			(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4; a7 AND a8
9	A	A	A	A	A			A	A	A	12	6	{View}
10	v	v	v									3	v1
11				v	v	v	v	v	v	v		6	v2
12				v	v	v	v	v	v	v		9	v3
13	v	v	v	v	v	v	v	v	v	v		12	v4
15	v	v	v	v	v	v	v	v	v	v		12	v6
16				L	L	L	L	L	L	L	9	3	{State}
17				t				t	f			5	s1
18				f	f	f	f		f	t		8	s2
19				f								1	s3
20	F	F	F	E	E	E	E	E	N	12	8		{Sentence/Action}
21	t	f				m						4	a1
22	t	f			m							4	a2
23	f		t	m						f		4	a3
24	t	f				m		m				4	a4
25	t	f				m						4	a5
26		t	f									4	a7
27			f									1	a8
28										t		1	a9
29	A	A	A	A	A	A	A	A	A	A	12	1	{Author}
30	v	v	v	v	v	v	v	v	v	v	12		Syntax and Patterns © by V.M. Jaworski, 1988-2000

Figure A-21: Output Result Sheet for Q1 OR Q3

A.2.5.2 Mode Section Functionality

Visible Maps-----This button has to work with Query Section and display the map without hidden part.

1. Check the Query Section.
2. If Visible box is selected, the result map will only display visible part of current active sheet.
3. Otherwise, the result map will display all the hidden rows and columns.

Select Sets ----- This function will automatically list the all Set values the active sheet has, users can check all or some of these Set values they would like. Figure A-22 is a sample of Select Sets Form.

1. This button should be combined with Query Section.
 - (a) Check the Query Section, click the Select Sets button, click the "OK" button from Query Form
 - (b) The user will see the prompt form as Figure A-22, and then the user can select all or some sets.
 - (c) After clicking "OK" button, the result map will only remain the selected sets part of the map after implementation.
2. There is an exception when it works with 'By Color' function. While the 'By Color' button is selected and the 'Select Sets' is not selected, it will automatically perform the Select Sets function without displaying the Select Sets Form. Under this condition, it checks the sets with light gray

background colors in concept column and only remains these sets in the result map.

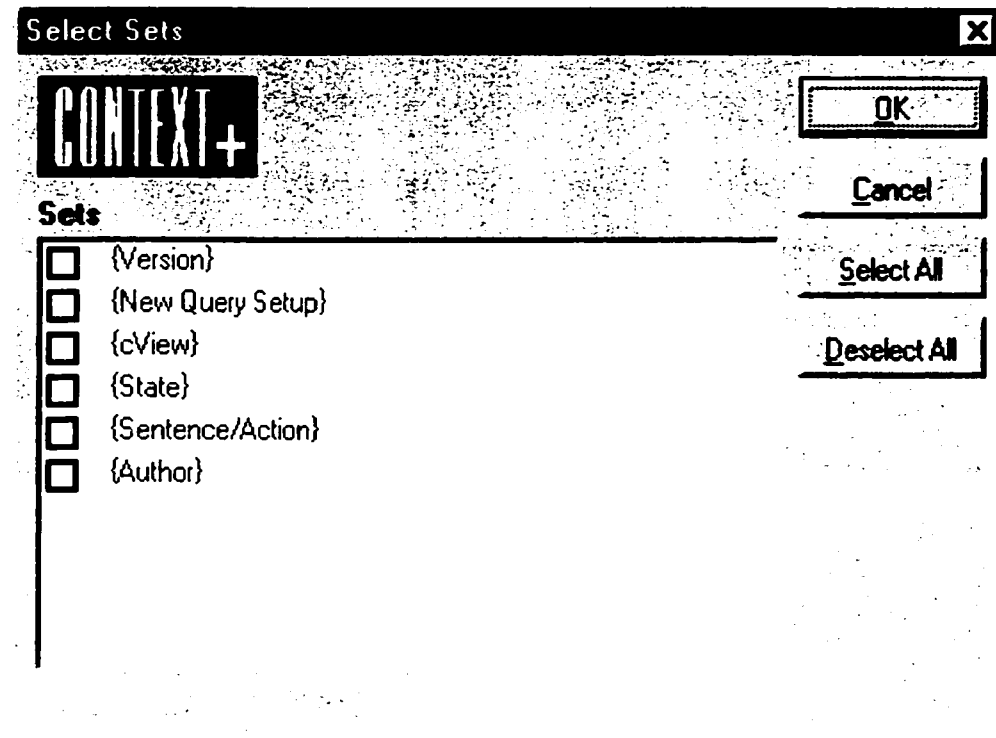


Figure A-22: Select Sets Form

Select Maps ----- This function will list all the available worksheets for the current workbook and user can check all or some of these worksheets to perform “By Color” operation simultaneously. Figure A-23 is a sample of WorkSheets List Form.

1. This button should work with “By Color” function.
2. The criterion for this button is that predefined query should be selected before processing this function.
3. When “Select Maps” button is selected, the following form will pop up.

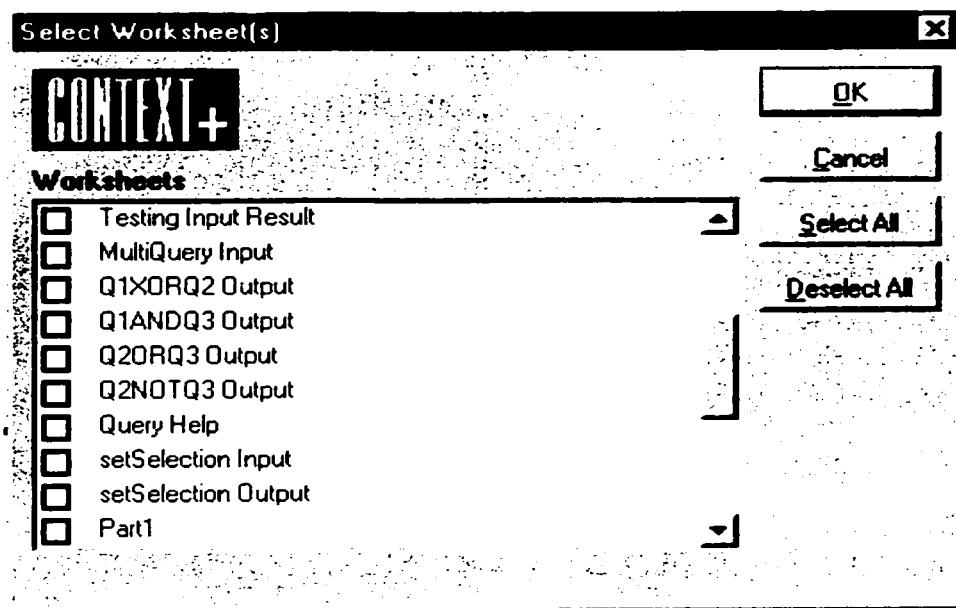


Figure A-23: WorkSheets List Form for Current Active WorkBook

4. After selecting worksheets, Excel will automatically open several new sheets corresponding to the number of sheets user selected under the same workbook and rename the new sheets as original sheets name plus "Result" suffix respectively. If there are already the same name sheets in the current active workbook, it will prompt a message to ask whether user would like to delete the old sheets. It should always click **YES** because Excel won't allow two same name sheets existing in one workbook.
5. The following figures will demonstrate 'Select Maps' function. From Query Form, click "Select Maps", "By Color" and "AND" buttons, then click "OK" button. It pops up a Worksheets List Form. Figure A-24 and Figure A-25 are two input worksheets selected from Worksheets List Form. After implementation, two new worksheets Figure A-26 and Figure A-27 are automatically added to save the corresponding result.

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	
3		v	v	v	v	v	v	v	v	v	v	v	v	v	v			Another version - color tags on the map
4	A	A	A	A	A	A	A	A	A	A	A	A	A	A				{New Query Setup}
5	q																	(a) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
6										q								(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
7		q																(c) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4, a7 AND a8
8									q									(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4, a7 AND a8
9		A	A	A	A	A				A	A	A	A	A		12	6	{eView}
10		v	v	v														v1
11					v	v	v	v	v	v								v2
12					v	v	v	v	v	v	v	v	v	v				v3
13		v	v	v	v	v	v	v	v	v	v	v	v	v				v4
14																		v5
15		v	v	v	v	v	v	v	v	v	v	v	v	v				v6
16					L	L	L	L	L	L	L	L	L	L		9	3	{State}
17					t	t	t	t	t	t	t	t	t	t				s1
18					t	f	f	f	f	t	f	t	f	t				s2
19					f													s3
20		F	F	F	E	E	E	E	E	E	N	N	N			12	8	{Sentence/Action}
21		t	f					m					f					a1
22		t	f		m								f					a2
23		f	t	m									f					a3
24		t	f					m					f					a4
25		t	f					m					f					a5
26		t	f										f					a7
27		f																a8
28													t					a9
29		A	A	A	A	A	A	A	A	A	A	A	A	A		12	1	{Author}
30		v	v	v	v	v	v	v	v	v	v	v	v	v		12		Syntax and Patterns © by V.M. Jaworski, 1988-2000

Figure A-24: Input Sheet1 For 'Select Maps' Function

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16		
1	A	A	A	A	A	A	A	A	A	A	A	A	A	A			{Version}	
2	v																One version - added query column	
3	v	v	v	v	v	v	v	v	v	v	v	v	v	v			Another version - color tags on the map	
4	A	A	A	A	A	A	A	A	A	A	A	A	A	A			{New Query Setup}	
5	q																(a) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5	
6										q							(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5	
7		A	A	A	A	A				A	A	A	A	A		12	6	{eView}
8		v	v	v														v1
9					v	v	v	v	v	v								v2
10					v	v	v	v	v	v	v	v	v	v				v3
11		v	v	v	v	v	v	v	v	v	v	v	v	v				v4
12																		v5
13		v	v	v	v	v	v	v	v	v	v	v	v	v				v6
14					L	L	L	L	L	L	L	L	L	L		9	3	{State}
15					t	t	t	t	t	t	t	t	t	t				s1
16					t	f	f	f	f	t	f	t	f	t				s2
17					f													s3
18		F	F	F	E	E	E	E	E	E	N	N	N			12	8	{Sentence/Action}
19		t	f					m					f					a1
20		t	f		m								f					a2
21		f	t	m									f					a3
22		t	f					m					f					a4
23		t	f					m					f					a5
24		t	f										f					a7
25		f																a8
26													t					a9
27		A	A	A	A	A	A	A	A	A	A	A	A	A		12	1	{Author}
28		v	v	v	v	v	v	v	v	v	v	v	v	v		12		Syntax and Patterns © by V.M. Jaworski, 1988-2000

Figure A-25: Input Sheet2 For 'Select Maps' Function

	6	8	9	11	15	16		17
4	A	A	A	A				(New Query Setup)
6				q				(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
8			q					(d) WHERE Q3 = NOT v1, NOT v5, s2 XOR s3, a3 OR a4, a7 AND a8
9	A			A	12	6		(cView)
11	v	v	v	v	6		v2	
12	v	v	v	v	9		v3	
13	v	v	v	v	12		v4	
15	v	v	v	v	12		v6	
16	L	L	L	L	9	3		(State)
17				f	5		s1	
18	t	f	f	t	8		s2	
19	f				1		s3	
20	E	E	E	E	12	8		(Sentence/Action)
21			m		4		a1	
23	m				4		a3	
25		m			4		a5	
26					4		a7	
29	A	A	A	A	12	1		(Author)
30	v	v	v	v	12			Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-26: Result For Input Sheet1 after Implementing 'Select Maps' Function

	2	3	4	5	7	8	10	14	15		16
4	A	A	A	A	A	A	A				(New Query Setup)
6							q				(b) WHERE Q1 = NOT v5, s1 XOR s2, s3 OR a7, a4 AND a5
7	A	A	A	A			A	12	6		(cView)
8	v	v	v					3		v1	
9				v	v	v	v	6		v2	
10				v	v	v	v	9		v3	
11	v	v	v	v	v	v	v	12		v4	
13	v	v	v	v	v	v	v	12		v6	
14				L	L	L	L	9	3		(State)
15						f		5		s1	
16			t	f	f	t		8		s2	
17			f					1		s3	
18	F	F	F	E	E	E	E	12	8		(Sentence/Action)
19	t	f				m		4		a1	
20	t	f						4		a2	
21	f		t	m				4		a3	
22	t	f						4		a4	
23	t	f		m				4		a5	
24	t	f						4		a7	
25	f							1		a8	
27	A	A	A	A	A	A	A	12	1		(Author)
28	v	v	v	v	v	v	v	12			Syntax and Patterns © by W.M. Jaworski, 1988-2000

Figure A-27: Result For Input Sheet2 after Implementing 'Select Maps' Function

Join Maps----- List all the available worksheets for the current workbook and choose some worksheet to merge. The criterion for this function is: comparing the values of concept column within each selected worksheet, join the columns with the same values of concept. Or add addition rows with different values of concept. Then save the result into separate sheet named "Merge Result". This function can implement independently.

1. In Query Form, click the Jion Maps box.
2. Click "OK" button. It pops up a Worksheets List Form as Figure A-23.
3. Select worksheets, which should be merged from Worksheets List Form.
4. Click "OK" button in Worksheets List Form.
5. Produce a new worksheet named "Merge Result" to save the result.

For example, Figure A-28, Figure A-29 and Figure A-30 are three input worksheets for Joining Maps. After implementation, an output worksheet, Figure A-31, will be automatically produced to save the corresponding result.

Notes: Look at all the sub-concept values under Concept {cView} in the figures.

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
1	A	13	7	{cView}																	
2	v	13		Parables																	
3	v	13		The parable of the sower																	
4	v	1		Action sequence																	
5	F	13	6	{Sentence/Action}																	
6	1	5		Behold, a sower went forth to sow;																	
7	2	5		And when he sowed, some seeds fell by the way side, and the																	
8	3	5		Some fell upon stony places, where they had not much earth:																	
9	4	5		And some fell among thorns; and the thorns sprung up, and ch																	
10	5	5		But other fell into good ground, and brought forth fruit, some a																	
11	A	13	1	{Author}																	
12	v	13		Syntax and Patterns © by W.M. Jaworski, 1988-2000																	

Figure A-28: Input Sheet Named "Merge1" for Joining Maps

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27
1	A	A	A	A	A	A	13	7																			
2	v	v	v	v	v	v	13																				
3	v	v	v	v	v	v	13																				
4	v	v	v	v	v	v	9																				
5	v	v	v	v	v	v	6																				
6	L	L	L	L	L	L	9	3																			
7	f						2																				
8	t	f	f	f	f	t	9																				
9		t	t	t	t	f	7																				
10	E	E	E	E	E	E	13	6																			
11	m						5																				
12		m					5																				
13			m				5																				
14				m			5																				
15					m		5																				
16						m	4																				
17	A	A	A	A	A	A	13	1																			
18	v																										

Figure A-29: Input Sheet Named "Merge3" for Joining Maps

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
1	A	A	A			13	7																		
2	v	v	v			13																			
3	v	v	v			13																			
4	F	F	F			13	6																		
5	f		t			5																			
6	t	f				5																			
7	t	f				5																			
8	t	f				5																			
9		t	f			4																			
10	A	A	A			13	1																		
11	v																								

Figure A-30: Input Sheet Named "Merge2" for Joining Maps

	1	2	3	4	5	6	7	8	9	10	11	12	13
1	A	A	A	A	A	A	A	A	A	A	A	A	13 7 (cView)
2	v	v	v	v	v	v	v	v	v	v	v	v	13
3	v	v	v	v	v	v	v	v	v	v	v	v	13
4	v												1
5		v	v	v	v	v	v						9
6		v	v	v	v	v	v						6
7		L	L	L	L	L	L						9 3 (State)
8		f											2
9		t	f	f	f	f	t						9
10		t	t	t	t	f							7
11	F	E	E	E	E	E	F	F	F	F	F	F	13 6 (Sentence/Action)
12	1	m					f	t					5
13	2	m					t	f					5
14	3		m				t	f					5
15	4			m									5
16	5				m		t	f					5
17						m	t	f					4
18	A	A	A	A	A	A	A	A	A	A	A	A	13 1 (Author)
19	v	v	v	v	v	v	v	v	v	v	v	v	13

Parables
The parable of the sower
Action sequence
Learning process
Control flow

Start
Sowing
Learning

Behold, a sower went forth to sow;
And when he sowed, some seeds fell by the way side, and
Some fell upon stony places, where they had not much e;
And some fell among thorns; and the thorns sprung up, ar
But other fell into good ground, and brought forth fruit, so
Strategy evaluation and adaptation

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Figure A-31: Output Sheet Named "Merge Result" for Joining Maps

This function "Joining Maps" can also work with 'By Color' function while 'Select Maps' is selected. Under this circumstance, 'Select Maps' function will implement first, then 'By Color' function, finally it will join the results and save into a new sheet Named 'Merge Result'. There is an example.

1. Predefine query on Figure A-24 Input Sheet1 and Figure A-25 Input Sheet2.
2. From Query Form, buttons "Select Maps", "Join Maps", "By Color" and "AND" are selected.
3. Click "OK" button, pops up WorkSheets List Form.
4. Select "Sheet1" and "Sheet2", then click "OK" button in WorkSheets List Form.

The output format can be selected. However, in this report, all outputs are in Context Map format. The Graph format is recommended for future work.

A.2.5.4 Run Section Functionality

Schema ----- Output Map is produced as Zoom-in Map, which is a work frame of Context Maps. This function is as same as 5.2.1 Show Schema.

Cardinality -----Compute the number of non-empty roles of each row and the number of sub-concept value of each Concept set. Detail to see 5.2.2 Compute Cardinality.

Apply Color -----This function is applying different colors for the map in spreadsheet based on the value of each cell. This function is as same as 5.2.3 Apply Color.

Help ----- This function is supplying a short version "Help", which has brief description for each button on the Query Form. This is also as same as 5.2.4 Help.

Appendix B---- Program Source Code

The program was coded by using VB language, the project consists of three parts: user forms, modules and class modules

A user form contains user interface controls, such as command buttons and text boxes

A module is a set of declarations followed by procedures—a list of functions that a program implements.

A class module defines an object, its properties, and its methods. A class module acts as a template from which an instance of an object is created at run time.

A. User Form Source Code

The source code for User Form includes as following created forms:

- **frmProjection**
- **frmSelectConcepts**
- **frmSelectWorksheets**

A.1 frmProjection

Option Explicit

```
Private m_Canceled As Boolean
Private m_SaveView As Boolean
Private m_NewSheet As Boolean
Private m_Type As Long
Private m_PromptForConcepts As Boolean
Private m_CheckVisible As Boolean
Private m_QueryColor As Boolean
Private m_AutoByColor As Boolean
Private m_SelectMaps As Boolean
Private m_JoinMaps As Boolean
Private m_Cardinality As Boolean
Private m_ApplyColor As Boolean

Public Property Get Canceled() As Boolean
    On Error Resume Next
    Canceled = m_Canceled
End Property

Public Property Let Canceled(flagCancel As Boolean)
    On Error Resume Next
    m_Canceled = flagCancel
End Property
```

```

Public Property Get SaveView() As Boolean
    On Error Resume Next
    SaveView = m_SaveView
End Property
Public Property Get CheckVisible() As Boolean
    On Error Resume Next
    CheckVisible = m_CheckVisible
End Property

Public Property Get SelectMap() As Boolean
    On Error Resume Next
    SelectMap = m_SelectMaps
End Property

Public Property Get QueryColor() As Boolean
    On Error Resume Next
    QueryColor = m_QueryColor
End Property

Public Property Get AutoByColor() As Boolean
    On Error Resume Next
    AutoByColor = m_AutoByColor
End Property

Public Property Get JoinMap() As Boolean
    On Error Resume Next
    JoinMap = m_JoinMaps
End Property

Public Property Get Cardinality() As Boolean
    On Error Resume Next
    Cardinality = m_Cardinality
End Property

Public Property Get ApplyColor() As Boolean
    On Error Resume Next
    ApplyColor = m_ApplyColor
End Property

Public Property Get NewSheet() As Boolean
    On Error Resume Next
    NewSheet = m_NewSheet
End Property

Public Property Get PromptForConcept() As Boolean
    On Error Resume Next
    PromptForConcept = m_PromptForConcepts
End Property

Public Property Get ProjectionType() As Long
    On Error Resume Next
    ProjectionType = m_Type
End Property

Private Sub chkAutoByColor_Click()

If Not chkSelectMaps.Value Then
    If chkAutoByColor.Value Then
        If chkJoinMaps.Value Then
            MsgBox "You selected By Color. Join Maps can't be selected at this time"
            chkJoinMaps.Value = False
        End If
    End If
End If

```

```

    End If
  End If
End If
End Sub

Private Sub chkJoinMaps_Click()
  If Not chkSelectMaps.Value Then
    If chkJoinMaps.Value Then
      If chkAutoByColor.Value Then
        MsgBox "You selected Join Maps. By Color can't be selected at this time"
        chkAutoByColor.Value = False
      End If
    End If
  End If
End Sub

Private Sub chkSelectMaps_Click()

  If chkSelectMaps.Value = False Then
    If chkAutoByColor.Value And chkJoinMaps.Value Then
      MsgBox "You can't select Join Maps and By Color at the same time"
      chkAutoByColor.Value = False
    End If
  End If
End Sub

Private Sub cmdCancel_Click()

  On Error Resume Next
  m_Canceled = True
  Call Me.Hide

End Sub

Private Sub cmdOK_Click()

  On Error Resume Next

  m_PromptForConcepts = chkPromptForConcepts.Value
  m_CheckVisible = chkVisible.Value
  m_AutoByColor = chkAutoByColor.Value
  m_SelectMaps = chkSelectMaps.Value
  m_JoinMaps = chkJoinMaps.Value
  m_Cardinality = optCardinality.Value
  m_ApplyColor = optApplyColor.Value

  If optTypeAnd.Value Then
    m_Type = pjtAND
  ElseIf optTypeOr.Value Then
    m_Type = pjtOR
  ElseIf optTypeXor.Value Then
    m_Type = pjtXOR
  Else
    m_Type = pjtNORMAL
  End If

  'Save the frmProjection Setting
  SaveAlphaSetting REG_KEY_INTERACTIVE_PROJECTION_TYPE, CStr(m_Type)

```

```

SaveAlphaSetting REG_KEY_INTERACTIVE_PROJECTION_PROMPT_FOR_CONCEPTS,
    CLng(m_PromptForConcepts)
SaveAlphaSetting REG_KEY_Check_Visible_OUTPUT, CLng(m_CheckVisible)
SaveAlphaSetting REG_KEY_Query_Color_OUTPUT, CLng(m_QueryColor)
SaveAlphaSetting REG_KEY_Auto_ByColor_OUTPUT, CLng(m_AutoByColor)
SaveAlphaSetting REG_KEY_SelectMap_OUTPUT, CLng(m_SelectMaps)
SaveAlphaSetting REG_KEY_JoinMap_OUTPUT, CLng(m_JoinMaps)
SaveAlphaSetting REG_KEY_Cardinality_OUTPUT, CLng(m_Cardinality)
SaveAlphaSetting REG_KEY_ApplyColor_OUTPUT, CLng(m_ApplyColor)
SaveAlphaSetting REG_KEY_INTERACTIVE_PROJECTION_OUTPUT, ipoNONE

m_Canceled = False
Call Me.Hide

End Sub

Private Sub OptHelp_Click()

'Option Button Help click, showing the help sheet
    Sheet10.Activate
    m_Canceled = True
    Call Me.Hide

End Sub

Private Sub UserForm_initialize()

    On Error Resume Next

    Select Case GetAlphaSetting(REG_KEY_INTERACTIVE_PROJECTION_TYPE,
REG_DEF_INTERACTIVE_PROJECTION_TYPE)
        Case pjtAND
            optTypeAnd.Value = True
        Case pjtOR
            optTypeOr.Value = True
        Case pjtXOR
            optTypeXor.Value = True
        Case Else
            optTypeNormal.Value = True
    End Select

    chkPromptForConcepts.Value =
        CBool(GetAlphaSetting(REG_KEY_INTERACTIVE_PROJECTION_PROMPT_FOR_CONCEPTS,
REG_DEF_INTERACTIVE_PROJECTION_PROMPT_FOR_CONCEPTS))

    chkVisible.Value = CBool(GetAlphaSetting(REG_KEY_Check_Visible_OUTPUT,
REG_DEF_Check_Visible_OUTPUT))

    chkAutoByColor.Value = CBool(GetAlphaSetting(REG_KEY_Auto_ByColor_OUTPUT,
REG_DEF_Auto_ByColor_OUTPUT))

    chkSelectMaps.Value = CBool(GetAlphaSetting(REG_KEY_SelectMap_OUTPUT,
REG_DEF_SelectMap_OUTPUT))

    chkJoinMaps.Value = CBool(GetAlphaSetting(REG_KEY_JoinMap_OUTPUT,
REG_DEF_JoinMap_OUTPUT))

    optCardinality.Value = CBool(GetAlphaSetting(REG_KEY_Cardinality_OUTPUT,
REG_DEF_Cardinality_OUTPUT))

    optApplyColor.Value = CBool(GetAlphaSetting(REG_KEY_ApplyColor_OUTPUT,
REG_DEF_ApplyColor_OUTPUT))

```

End Sub

A.2 frmSelectConcepts

* Elide the detail source code for this FORM.

A.3 frmSelectWorksheets

* Elide the detail source code for this FORM.

B. Modules Source Code

The source code for Modules includes as following created modules:

- **mApplyColor**
- **mAutoByColor**
- **mMerge**
- **mProjection**

B.1 mApplyColor

'Purpose of this model is applying different background color according to the cells' value

Option Private Module

Public Sub ApplyColor()

Dim mySheet As Excel.Range

'Check if it's concept set value
CheckBold

'Defined the color index

AutoRAqua = RGB(60, 195, 238)
AutoN = RGB(230, 160, 162)
AutoELime = RGB(153, 192, 46)
AutotGreen = RGB(0, 251, 0)
AutofRed = RGB(255, 0, 0)
AutomLightOrg = RGB(222, 150, 51)
AutoPink = RGB(255, 0, 255)
AutoYBarkblue = RGB(107, 7, 184)
Autopaleblue = RGB(153, 204, 255)
AutoLightPink = RGB(255, 166, 205)
AutovYellow = RGB(238, 207, 0)
AutoVDarkYellow = RGB(226, 178, 0)
AutoSBrightYellow = RGB(255, 255, 0)
AutoAGray = RGB(128, 128, 128)
AutoXLightPurple = RGB(204, 137, 255)
AutoLPurple = RGB(255, 0, 255)
AutoGDarkGreen = RGB(0, 95, 0)
AutobDarkPurple = RGB(128, 0, 128)
AutoBrightBlue = RGB(0, 204, 255)
AutoUPale = RGB(192, 192, 192)
AutoDRed = RGB(194, 61, 87)
AutoCGreen = RGB(62, 193, 104)
AutoOgray = RGB(123, 123, 123)

'wmj


```

AutoAqua = RGB(60, 186, 196)
AutoELime = RGB(153, 178, 51)
AutoGreen = RGB(0, 251, 0)
AutoRed = RGB(255, 0, 0)
AutoLightOrg = RGB(222, 144, 51)
AutoPink = RGB(255, 0, 255)
Autopaleblue = RGB(153, 204, 255)
AutoLightPink = RGB(255, 166, 205)
AutoYellow = RGB(238, 192, 65)
AutoBrightYellow = RGB(255, 255, 0)
Autogray = RGB(128, 128, 128)
AutoLightPurple = RGB(204, 137, 255)
AutoPurple = RGB(255, 0, 255)
AutoDarkGreen = RGB(0, 95, 0)
AutoBrightBlue = RGB(0, 204, 255)
`wmj

```

```
Set mySheet = ActiveSheet.UsedRange
```

```
With mySheet
```

```

Set c = .Find("A", lookat:=xlWhole, MatchCase:=True)
If Not c Is Nothing Then
    firstAddress = c.Address
    Do
        c.Interior.Color = AutoAGray
        Set c = .FindNext(c)
    Loop While Not c Is Nothing And c.Address <> firstAddress
End If

```

```
`wmj
```

```

Set c = .Find("{", LookIn:=xlValue, lookat:=xlPart)
If Not c Is Nothing Then
    firstAddress = c.Address
    Do
        c.Interior.colorIndex = 15
        Set c = .FindNext(c)
    Loop While Not c Is Nothing And c.Address <> firstAddress
End If

```

```
`wmj
```

```
** Elide the detail code for applying different background color
```

```
End With
```

```
For Each c In mySheet.Range(Cells(1, ConceptCol - 2), Cells(mySheet.rows.count, ConceptCol - 1))
```

```

    If IsNumeric(c.Value) Then
        c.Font.colorIndex = 3
    End If

```

```
Next
```

```
End Sub
```

```
Private Sub CheckBold()
```

```

Dim wks As Worksheet
Dim rng As Range
Dim RowCount As Long
Dim ColCount As Long
Dim rowIndex As Long
Dim colIndex As Long

```

```

Set wks = ActiveSheet

With wks.Cells.SpecialCells(xlLastCell)
    RowCount = .Row
    ColCount = .Column
End With

Search for the Concept Column within whole sheet

For rowIndex = 1 To RowCount
    For colIndex = ColCount To 1 Step -1

        If IsConceptLabel(wks.Cells(rowIndex, colIndex).Value) Then
            wks.Rows(rowIndex).Font.Bold = True
            Exit For
        End If

    Next colIndex
Next rowIndex

End Sub

```

B.2 mAutoByColor

*Purpose of this model is using for implementing ByColor function *based on predefined query.

```

Const BLOCK_ALLOCATION = 100

Dim flgArray() As Boolean
Dim addSheet() As Integer
Dim addSheetCount As Integer
Dim currColumn As Long
Dim currRow As Long
Dim flgFirst As Long
Dim flgPredefined As Boolean

Private Sub AutoQueryByColor(wks As Worksheet, ByVal pnRows_IN As Long, ByVal pnColMax_IN As
Long, panColumns_OUT() As Long)

    Dim I, J, RowCount, ColCount As Integer
    Dim totalCount As Integer
    Dim lngColumns() As Long
    Dim lngRows() As Long
    Dim alngColumns() As Long
    Dim nRowLast, nColLast, notCol As Long
    Dim flgFunction As Boolean
    Dim flgAnd As Boolean
    Dim flgXor As Boolean
    Dim flgOr As Boolean

    Set wks = ActiveSheet
    totalCount = 0

    ReDim lngRows(1 To pnRows_IN)

    *Check the Red color which means there needs AND operation
    For I = 1 To pnRows_IN

        If wks.Cells(I, currColumn).Interior.ColorIndex = 3 Then
            totalCount = totalCount + 1

```

```

        lngRows(totalCount) = I
        flgFunction = True
    End If

Next I

'Save the result of And operation into array
If flgFunction = True Then

    ReDim Preserve lngRows(1 To totalCount)
    SPAndHideCols wks, lngRows, pnColMax_IN, panColumns_OUT()
    flgAnd = True

End If

totalCount = 0

flgFunction = False
ReDim lngRows(1 To pnRows_IN)

'Check the Yellow color which means there needs XOR operation
For I = 1 To pnRows_IN

    If wks.Cells(I, currColumn).Interior.colorIndex = 6 Then
        totalCount = totalCount + 1
        lngRows(totalCount) = I
        'pnColMax_IN = j
        flgFunction = True
    End If

Next I

'Save the result of XOR operation into array
If flgFunction = True Then

    ReDim Preserve lngRows(1 To totalCount)
    SPXorHideCols wks, lngRows, pnColMax_IN, panColumns_OUT()
    flgXor = True

End If

flgFunction = False
totalCount = 0

ReDim lngRows(1 To pnRows_IN)

'Check the Green color which means there needs OR operation
For I = 1 To pnRows_IN
    If wks.Cells(I, currColumn).Interior.colorIndex = 4 Then
        totalCount = totalCount + 1
        lngRows(totalCount) = I
        flgFunction = True
    End If
Next I

'Save the result of OR operation into array
If flgFunction = True Then
    ReDim Preserve lngRows(1 To totalCount)
    SPOrHideCols wks, lngRows, pnColMax_IN, panColumns_OUT()
    flgOr = True
End If

```

```

totalCount = 0
flgFunction = False

ReDim lngRows(1 To pnRows_IN)

'Check the Blue color which means there needs NOT operation
For I = 1 To pnRows_IN
    If wks.Cells(I, currColumn).Interior.colorIndex = 41 Then
        totalCount = totalCount + 1
        lngRows(totalCount) = I
        notCol = I
        flgFunction = True
    End If
Next I

'Save the result of NOT operation into array
If flgFunction = True Then
    ReDim Preserve lngRows(1 To totalCount)
    SPNotHideCols wks, lngRows, pnColMax_IN, panColumns_OUT()
End If

End Sub

Private Sub SPAndHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long, panColumns_OUT() As Long)

    Dim nColCurr As Long
    Dim nColumnsIndex As Long
    Dim nColumnsUpperBound As Long
    Dim nRowIndex As Long
    Dim nRowsUpperBound As Long
    Dim nRowsLowerBound As Long
    Dim bFoundBlank As Boolean

    nColumnsUpperBound = BLOCK_ALLOCATION
    ReDim panColumns_OUT(1 To nColumnsUpperBound)
    nColumnsIndex = 0
    nRowsUpperBound = UBound(panRows_IN)
    nRowsLowerBound = LBound(panRows_IN)

    With wks
        ' find next stating Column which is not related to the concept
        For nColCurr = addSheetCount + 1 To pnColMax_IN

            bFoundBlank = False
            For nRowIndex = nRowsLowerBound To nRowsUpperBound
                If Len(.Cells(panRows_IN(nRowIndex), nColCurr)) = 0 Then
                    bFoundBlank = True
                    Exit For
                End If
            Next nRowIndex
            If bFoundBlank Then
                ' Hide the column
                flgArray(flgsFirst, nColCurr) = False

                ' All cells full
            Else
                'store the Column number into an array

                nColumnsIndex = nColumnsIndex + 1

                If nColumnsIndex > nColumnsUpperBound Then

```

```

        nColumnsUpperBound = nColumnsUpperBound + BLOCK_ALLOCATION
        ReDim Preserve panColumns_OUT(1 To nColumnsUpperBound)
        End If
        panColumns_OUT(nColumnsIndex) = nColCurr
        flgArray(flgFirst, nColCurr) = True
    End If
Next nColCurr
'Resize the array Column

If nColumnsIndex > 0 Then
    ReDim Preserve panColumns_OUT(1 To nColumnsIndex)
Else
    Erase panColumns_OUT
End If

End With

End Sub

Private Sub SPXorHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long, panColumns_OUT() As Long)

Private Sub SPNotHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long, panColumns_OUT() As Long)

Private Sub SPOrHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long, panColumns_OUT() As Long)

*Elide the detail source code for these three function

Public Sub startMultiQuery(wks As Worksheet, objSelection As Object, ByVal flgSelect As Boolean, ByVal sheetNo As Long, ByVal flgConcept As Boolean, ByVal colConcept As Long, ByVal rows As Long, ByVal cols As Long, ByVal operationType As Long, cols_OUT() As Long)

    Dim I, J, K, colNoStart, colNoEnd As Long
    Dim objArea As Range
    Dim currSelection As Range
    Dim selectedCol As Long
    Dim flgBlank As Boolean
    Dim Temp As Integer
    Dim queryColCount As Long
    Dim colCollection() As Long
    Dim BlankProjection As Boolean

    Set wks = ActiveSheet
    addSheetCount = 0
    flgFirst = 0

    Set objArea = objSelection
    selectedCol = objArea.Areas.count
    ReDim flgArray(1 To selectedCol, 1 To cols)
    ReDim colCollection(1 To selectedCol)
    'check the selection is valid for the criteria which means the 'selected column has to have Red or Yellow or Blue or Green 'Color

    If Not valBycolorParameter(wks, objArea, colConcept) Then
        Exit Sub
    End If

    queryColCount = 1

    For Each currSelection In objArea.Areas

```

```

If (objArea.Cells.Columns.count <> 1) Or (objArea.Cells.rows.count <> 1)
    Then
        MsgBox "Each selection must be a single cell.", vbInformation +
            vbOKOnly, PROC_DISPLAY_NAME
        frmProjection.Canceled = True
    Exit Sub
End If
currColumn = currSelection.Column
currRow = currSelection.Row
If flgPredefined = True Then
    For I = 1 To cols
        If LCase(wks.Cells(currRow, I)) = "q" Then
            currColumn = I
        Exit For
    End If
Next I
End If
flgFirst = flgFirst + 1
colCollection(flFirst) = currColumn
Call AutoQueryByColor(wks, rows, cols, cols_OUT())
flgArray(queryColCount, currColumn) = True
Next

'Hide columns for 4 operations
For J = 1 To cols
    flgBlank = False
    Temp = 0
    If selectedCol > 1 Then
        For I = 1 To selectedCol
            If J = colCollection(I) Then
                flgBlank = True
            Exit For
        Else
            Select Case operationType
                Case pjtOR
                    If flgArray(I, J) Then
                        flgBlank = True
                    Exit For
                Else
                    flgBlank = False
                    'wks.Columns(J).Hidden = True
                    'Exit For
            End If
            Case pjtAND
                If Not flgArray(I, J) Then
                    flgBlank = False
                Exit For
            Else
                flgBlank = True
            End If
            Case pjtXOR
                flgBlank = True
                If flgArray(I, J) Then Temp = Temp + 1
                If Temp = selectedCol Or Temp = 0 Then flgBlank = False
            Case pjtNORMAL
                flgBlank = True
                If flgArray(I, J) Then
                    flgBlank = False
                Exit For
            Else
                flgBlank = True
            End If
        End If
    End If

```

```

        If wks.Cells(I, J).Value = "Q" Then
            flgBlank = False
            Exit For
        End If

        End Select
    End If
Next I
If flgBlank = False Then
    wks.Columns(J).Hidden = True
End If
Else
    If J = currColumn Then
        wks.Columns(J).Hidden = False
    ElseIf Not flgArray(I, J) Then
        wks.Columns(J).Hidden = True
    End If
End If
Next J

'check the gray color for the concept value
If Not flgConcept Then
    flgBlank = False
    For I = 1 To rows
        If IsConceptLabel(wks.Cells(I, colConcept)) Then
            For J = 1 To colConcept
                If wks.Cells(I, J).Interior.ColorIndex = 15 Or InStr(wks.Cells(I, colConcept).Value, "Query") > 0
Then
                    flgBlank = False
                    Exit For

                Else
                    flgBlank = True
                End If
            Next J
            If flgBlank = True Then wks.rows(I).Hidden = True
        Else
            If flgBlank = True Then wks.rows(I).Hidden = True
        End If
    Next I
End If

ReDim cols_OUT(0)
J = 0
For I = 1 To colConcept - 3
    If Not wks.Columns(I).Hidden Then
        J = J + 1
        ReDim Preserve cols_OUT(0 To J)
        cols_OUT(J) = I
    End If
Next I
ReDim Preserve cols_OUT(0 To J)
End Sub

Public Function PromptWorkSheets(ByRef colSelectedSheets As Collection) As Boolean

    Dim nSheetIndex As Long
    Dim colAllSheets As Collection
    On Error Resume Next
    Set colAllSheets = New Collection
    With ActiveWorkbook

```

```

    For nSheetIndex = 1 To .sheets.count
        colAllSheets.Add (.sheets.item(nSheetIndex).Name)
    Next nSheetIndex
End With

If Not SelectWorkSheet(colAllSheets, colSelectedSheets) Then
    Exit Function
End If
    PromptWorkSheets = True
End Function

Private Function valBycolorParameter(ByRef wks As Worksheet, ByRef objSelected As Object, ByVal
ConceptColumn As Long) As Boolean

    Dim nAreaCount As Long
    Dim rng As Range
    Dim rngCellCurr As Range
    Dim nColInstance As Long
    Dim colorIndex As Long
    Dim strQuery As String
    On Error Resume Next
    flgPredefined = False
    Set rng = objSelected
    nAreaCount = rng.Areas.count
    'Check that the selection consists of non empty cells in the same column

    For Each rngCellCurr In rng.Areas
        If (rng.Cells.Columns.count <> 1) Or (rng.Cells.rows.count <> 1) Then
            MsgBox "Each selection must be a single cell.", vbInformation + vbOKOnly,
PROC_DISPLAY_NAME
            Exit Function
        End If
        If nColInstance = 0 Then
            nColInstance = rngCellCurr.Column

            If rngCellCurr.Column = ConceptColumn Then
                nColInstance = 0
            End If

            ElseIf nColInstance = rngCellCurr.Column Then
                MsgBox "The selected cells must all be in the same column.", vbInformation + vbOKOnly,
PROC_DISPLAY_NAME
                Exit Function
            End If

            'check interior color
            colorIndex = wks.Cells(rngCellCurr.Row, rngCellCurr.Column).
                Interior.colorIndex
            strQuery = UCase(wks.Cells(rngCellCurr.Row, ConceptColumn))
            If rngCellCurr.Column = ConceptColumn Then
                If InStr(strQuery, "AND") <> 0 Or InStr(strQuery, "XOR") <> 0 Or InStr(strQuery, "OR") <> 0 Or
                InStr(strQuery, "NOT") = 0 Then
                    flgPredefined = True
                End If
                ElseIf colorIndex <> 41 And colorIndex <> 3 And colorIndex <> 4 And colorIndex <> 6 Then

                    If InStr(strQuery, "AND") = 0 And InStr(strQuery, "XOR") = 0 And InStr(strQuery, "OR") = 0 And
                    InStr(strQuery, "NOT") = 0 Then

                        MsgBox "Modified later The selected cells must cannot be empty.", vbInformation + vbOKOnly,
PROC_DISPLAY_NAME
                        Exit Function
                    End If
                End If
            End If
        End If
    Next rngCellCurr
End Function

```



```

        End If
    End If
    Next rngCellCurr
    Set rngCellCurr = Nothing
    Set rng = Nothing
    valBycolorParameter = True
End Function

```

B.3 mMerge

Purpose of this module is implementing merging selected sheets into one sheet called Merge Result. It can either run by itself or work with Select Maps Function

```
Public Sub Merge(joinSheets As Collection)
```

```

    Dim WS_Count As Integer
    Dim I As Integer
    Dim flgNewSheet As Boolean
    flgNewSheet = flase
    For I = 1 To ActiveWorkbook.Worksheets.count
        If ActiveWorkbook.Worksheets(I).Name = "Merge Result" Then
            sheets("Merge Result").Select
            Application.CutCopyMode = False
            Application.DisplayAlerts = False
            ActiveWindow.SelectedSheets.Delete
        Exit For
    End If
    Next I

    Dim wks As Worksheet
    Dim newWks As New Worksheet
    sheets(joinSheets(I)).Select
    Set wks = ActiveSheet
    wks.UsedRange.SpecialCells(xlCellTypeVisible).Copy
    Set newWks = ActiveWorkbook.Worksheets.Add(after:=Worksheets(Worksheets.count))
    newWks.Name = "Merge Result"
    With newWks
        .Paste
    End With
    Call JoinMaps(joinSheets)
End Sub

```

```
Private Sub JoinMaps(mergeSheets As Collection)
```

```

    Dim resultNO, wksNO, I, J, K As Long
    Dim sheetNo As Integer
    Dim resultRows As Long
    Dim resultCols As Long
    Dim resultColConcept As Long
    Dim rstRowIndex As Long
    Dim rstRowIndexDes As Long
    Dim wksRowIndex As Long
    Dim wksRowIndexDes As Long
    Dim wksRows As Long
    Dim wksCols As Long
    Dim wksColConcept As Long
    Dim Temp As Long
    Dim insertRow As Long
    Dim wks As Worksheet

```

```

Dim resultWks As Worksheet
Dim resultSet() As String
Dim wksSet() As String
Dim flgSetEqual As Boolean
Dim flgAtomEqual As Boolean

Set resultWks = Worksheets("Merge Result")
For sheetNo = 2 To mergeSheets.count
'get the rows and columns number, the concept value column no.
    If Not FindDataExtent(resultWks, resultRows, resultCols, resultColConcept) Then
        Call MsgBox(ERM_UNKNOWN_DATA_EXTENT, vbInformation + vbOKOnly, "jMap Projection")
    End If
    Set wks = Worksheets(mergeSheets(sheetNo))
    If Not FindDataExtent(wks, wksRows, wksCols, wksColConcept) Then
        Call MsgBox(ERM_UNKNOWN_DATA_EXTENT, vbInformation + vbOKOnly, "jMap Projection")
    End If

'Saved the concept set value and its row number into array
    ReDim wksSet(2, 0)
    Temp = findConceptSet(wks, wksSet(), wksRows, wksColConcept)
    'Get the visible row number, col number and concept column no from the Select Maps result sheet
    wksRows = 0
    wksCols = 0
    For I = 1 To wks.UsedRange.rows.count
        If Not wks.rows(I).Hidden Then
            wksRows = wksRows + 1
        End If
    Next I

    For I = 1 To wks.UsedRange.Columns.count
        If Not wks.Columns(I).Hidden Then
            wksCols = wksCols + 1
            If IsConceptLabel(wks.Cells(1, I)) Then
                wksColConcept = I
                wksCols = wksCols - 3
            Exit For
        End If
    End If
    Next I

'Move the columns in merge result sheets
    resultWks.Range(Cells(1, resultCols + 1), Cells(resultRows, resultCols + 4)).Select
    Selection.Cut Destination:=Range(Cells(1, resultCols + wksCols + 1), Cells(resultRows, resultCols + wksCols
    + 4))

'Find Set value and row number

    ReDim resultSet(2, 0)
    Temp = findConceptSet(resultWks, resultSet(), resultRows, resultColConcept + wksCols)
    insertRow = 0

'Compare Concept Set Value
    For wksNO = 1 To UBound(wksSet, 2)
        flgSetEqual = False
        For resultNO = 1 To UBound(resultSet, 2)
            If wksSet(1, wksNO) = resultSet(1, resultNO) Then
                flgSetEqual = True
            Exit For
        End If
    Next resultNO
    wksRowIndex = wksSet(2, wksNO)

```

```

If wksNO = UBound(wksSet, 2) Then
    wksRowIndexDes = wks.UsedRange.rows.count + 1
Else
    wksRowIndexDes = wksSet(2, wksNO + 1)
End If

Equal
If flgSetEqual Then
    rstRowIndex = resultSet(2, resultNO) + insertRow
    If resultNO = UBound(resultSet, 2) Then
        rstRowIndexDes = resultWks.UsedRange.rows.count + 1
    Else
        rstRowIndexDes = resultSet(2, resultNO + 1) + insertRow
    End If

    For J = wksRowIndex To wksRowIndexDes - 1
        flgAtomEqual = False

        If Not wks.rows(J).Hidden Then
            K = rstRowIndex
            Do While K < rstRowIndexDes
                Debug.Print resultWks.Cells(K, resultColConcept + wksCols)
                Debug.Print wks.Cells(J, wksColConcept)
                If (resultWks.Cells(K, resultColConcept + wksCols) = wks.Cells(J, wksColConcept)) _
                    And resultWks.Cells(K, resultColConcept + wksCols + 1) = wks.Cells(J, wksColConcept + 1)
                Then
                    flgAtomEqual = True
                End If

                If flgAtomEqual Then
                    wks.Activate
                    wks.Range(Cells(J, 1), Cells(J, wksColConcept - 3)).SpecialCells(xlCellTypeVisible).Select
                    Selection.Copy
                    resultWks.Activate
                    resultWks.Cells(K, resultCols + 1).Select
                    K = K + 1
                    ActiveSheet.Paste
                    Exit Do
                End If
                K = K + 1
            Loop

            If Not flgAtomEqual Then
                resultWks.Activate
                resultWks.rows(rstRowIndexDes).Select
                Selection.Insert shift:=xlDown
                wks.Activate
                wks.Range(Cells(J, 1), Cells(J, wksColConcept + 1)).SpecialCells(xlCellTypeVisible).Select
                Selection.Copy
                resultWks.Activate
                resultWks.Cells(K, resultCols + 1).Select
                ActiveSheet.Paste
                insertRow = insertRow + 1
                rstRowIndexDes = rstRowIndexDes + 1
            End If
        End If
    Next J
Else
    rstRowIndex = resultSet(2, resultNO - 2) + insertRow
    resultWks.Activate
    For I = wksRowIndex To wksRowIndexDes - 1
        resultWks.rows(rstRowIndex).Select

```

```

        Selection.Insert shift:=xlDown
    Next I
    wks.Activate
    wks.Range(Cells(wksRowIndex, 1), Cells(wksRowIndexDes - 1, wksColConcept +
1)).SpecialCells(xlCellTypeVisible).Select
    Selection.Copy
    resultWks.Activate
    resultWks.Cells(rstRowIndex, resultCols + 1).Select
    ActiveSheet.Paste
    insertRow = insertRow + wksRowIndexDes - wksRowIndex
    rstRowIndexDes = rstRowIndexDes + wksRowIndexDes - wksRowIndex
End If
Next wksNO
Next sheetNo
resultWks.Columns.ColumnWidth = 2
End Sub

Private Function findConceptSet(ByRef wks As Worksheet, ByRef setArray() As String, ByVal rowNo As Long,
ByVal cCol As Long) As Long

Dim index As Long
Dim count As Long
count = 0
For index = 1 To rowNo
    If IsConceptLabel(wks.Cells(index, cCol)) Then
        If Not wks.rows(index).Hidden Then
            count = count + 1
            ReDim Preserve setArray(2, UBound(setArray, 2) + 1)
            setArray(1, count) = wks.Cells(index, cCol)
            setArray(2, count) = index
        End If
    End If
Next index
findConceptSet = count
End Function

```

B.4 mProjection

'Purpose of this module is retrieve the control value from the frmProjection form, and running And, 'Xor, Or, Not operation

```

Public UserMap As Worksheet
Public Const pjtNORMAL As Long = 0
Public Const pjtAND As Long = 1
Public Const pjtOR As Long = 2
Public Const pjtXOR As Long = 3
Public Const pjtANDNOT As Long = 4
Public Const pjtORNOT As Long = 5
Public Const pjtAutoColor As Long = 10
Public Const relopEQUAL = 0      ' =
Public Const relopGREATEREQUAL = 1  ' >=
Public Const relopLESSEQUAL = 2    ' <=
Public Const PROC_DISPLAY_NAME As String = "jMap Projection"

Public Sub InteractiveProjection(ByRef wks As Worksheet, ByRef objSelected As Object)
    Dim frmProjectionOptions As frmProjection
    On Error Resume Next
    Set frmProjectionOptions = New frmProjection
    Load frmProjectionOptions
    With frmProjectionOptions
        .Show
        If Not .Canceled Then

```

```

    ProjectjMap ActiveSheet.
    Selection. .SaveView. .NewSheet. .PromptForConcept. .CheckVisible. .QueryColor. .AutoByColor. .SelectMap. .Join
    Map. .Cardinality. .ApplyColor. .ProjectionType
    End If
    End With frmProjectionOptions
    Unload frmProjectionOptions
    Set frmProjectionOptions = Nothing
End Sub

Private Function ValidateProjectionParameters(ByRef wks As Worksheet, ByRef objSelected As Object, ByRef
ProjectionType_INOUT As Long) As Boolean

    Dim nAreaCount As Long
    Dim rng As Range
    Dim rngCellCurr As Range
    Dim nColInstance As Long
    On Error Resume Next
    'Type
    Select Case ProjectionType_INOUT
        Case pjtXOR, pjtAND, pjtOR, pjtNORMAL
        Case Else
            ProjectionType_INOUT = pjtNORMAL
    End Select

    'check if user select more than one area
    Set rng = objSelected
    nAreaCount = rng.Areas.count
    Select Case nAreaCount
    'Check the selection validation
        Case Is < 1
            MsgBox "This macro does not support the specified selection.", vbInformation + vbOKOnly,
PROC_DISPLAY_NAME
            Exit Function
    'Single Selection
        Case 1
            If ProjectionType_INOUT <> pjtOR Then
                ProjectionType_INOUT = pjtNORMAL
            End If
    'Multiple Selection
        Case Is > 1
            If ProjectionType_INOUT = pjtNORMAL Then

                MsgBox "This macro does not support multi selection. Please try either the 'And' or the 'Or' projection.",
vbInformation + vbOKOnly, PROC_DISPLAY_NAME
                Exit Function
            End If
    End Select

    'Check that the selection consists of non empty cells in the same column
    For Each rngCellCurr In rng.Areas
        If (rngCellCurr.Cells.Count <> 1) Or (rngCellCurr.Cells.Rows.Count <> 1) Then
            MsgBox "Each selection must be a single cell.", vbInformation + vbOKOnly, PROC_DISPLAY_NAME
            Exit Function
        End If
    'Same Column
        If nColInstance = 0 Then
            nColInstance = rngCellCurr.Column
        End If
        If nColInstance <> rngCellCurr.Column Then
            MsgBox "The selected cells must all be in the same column.", vbInformation + vbOKOnly,
PROC_DISPLAY_NAME
            Exit Function
        End If
    Next rngCellCurr
End Function

```

```

    End If
`Non Empty
    If Len(wks.Cells(rngCellCurr.Row, rngCellCurr.Column).Value) <= 0 Then
        MsgBox "The selected cells must cannot be empty.", vbInformation + vbOKOnly, PROC_DISPLAY_NAME
        Exit Function
    End If
    Next rngCellCurr
    ValidateProjectionParameters = True
End Function

Public Function ProjectjMap(ByRef wks As Worksheet, ByRef obj As Object, Optional ByVal SaveView As Boolean = False, Optional ByVal PasteToNewSheet As Boolean = False, Optional ByVal PromptForConcepts As Boolean = False, _
    Optional ByVal CheckVisibles As Boolean = False, Optional ByVal QueryColors As Boolean = False,
    Optional ByVal AutoByColors As Boolean = False, Optional ByVal SelectMaps As Boolean = False, _
    Optional ByVal JoinMaps As Boolean = False, Optional ByVal getCardinality As Boolean = False,
    Optional ByVal ApplyingColor As Boolean = False, _
    Optional ByVal ProjectionType As Long = pjtNORMAL, Optional ByVal SuppressUserInteraction
As Boolean = False) As Boolean

    Dim nRowCurr As Long
    Dim nColCurr As Long      `Row & Col Pointers
    Dim nColConcept As Long  `Concept col
    Dim strViewName As String `Input provided by the user
    Dim nColMax As Long
    Dim nRowMax As Long      `Last col and row in the map
    Dim alngColumns() As Long `Working cols
    Dim alngRows() As Long  `Working Rows
    Dim rngSelection As Range
    Dim rngCurr As Range
    Dim nRangeCurr As Long  `Multiple selection place holders
    Dim svi As CSuspendVisualInterface
    Dim selectedWorkSheets As Collection
    Dim resultSheets As Collection
    Dim nIndex As Long
    Dim nParentConceptRow As Long `Parent Concept Row for Concept Selection
    Dim asParentConcepts() As String
    Dim bBlankProjection As Boolean
    Dim c As Range

    `Instance a class
    Set svi = New CSuspendVisualInterface
    svi.StatusBar = "Projecting..."
    If Not AutoByColors And Not JoinMaps Then
        If Not ValidateProjectionParameters(wks, obj, ProjectionType) Then
            Exit Function
        End If
    End If
    Set rngSelection = obj

    `get the rows and columns count number, and concept column number
    If Not FindDataExtent(ActiveSheet, nRowMax, nColMax, nColConcept) Then
        Call MsgBox(ERM_UNKNOWN_DATA_EXTENT, vbInformation + vbOKOnly, "jMap Projection")
        GoTo PROC_EXIT
    End If

    `check the visible button from the frmProjection
    If CheckVisibles <> True Then
        ShowAll wks
    End If
    With wks
        nRowCurr = rngSelection.Row

```

```

*Check whether the ByColor button from the frmProjection is true
  If AutoByColors Then
    If SelectMaps Then
      'doing Select Maps
      Set selectedWorksheets = New Collection
      Set resultSheets = New Collection
      Call PromptWorksheets(selectedWorksheets)
      If selectedWorksheets.count > 0 Then
        For nIndex = 1 To selectedWorksheets.count
          'Set wks = selectedWorksheets(nIndex)
          sheets(selectedWorksheets(nIndex)).Select
          Set wks = ActiveSheet
          ShowAll wks
          If Not FindDataExtent(wks, nRowMax, nColMax, nColConcept) Then
            Call MsgBox(ERM_UNKNOWN_DATA_EXTENT, vbInformation + vbOKOnly, "jMap Projection")
            GoTo PROC_EXIT
          End If
          svi.StatusBar = "MulitSheets ByColor ...."
          Call startMultiQuery(wks, Selection, SelectMaps, nIndex, False, nColConcept, nRowMax, nColMax,
ProjectionType, alngColumns())
          Call resultSheets.Add(wks.Name)
        Next nIndex
      End If
      *Select Maps and Join Maps work togetehr
      If JoinMaps Then
        svi.StatusBar = "Merging Selected Sheets ...."
        Call Merge(resultSheets)
      End If
    Else
      *Select Maps only with ByColor
      svi.StatusBar = "MulitSheets ByColor ...."
      Call startMultiQuery(wks, obj, SelectMaps, nIndex, PromptForConcepts, nColConcept, nRowMax, nColMax,
ProjectionType, alngColumns())
    End If
    ElseIf SelectMaps = False And JoinMaps = True Then
      *Join Maps only without select Maps and ByColor
      Set selectedWorksheets = New Collection
      Call PromptWorksheets(selectedWorksheets)
      svi.StatusBar = "Merging Selected ByColor ...."
      Call Merge(selectedWorksheets)
    Else
      *Implementing AND, XOR, OR, NOT only with ByColor
      Select Case ProjectionType
        Case pjtAND, pjtOR
          ' Add all the rows to the array
          ReDim alngRows(1 To rngSelection.Areas.count)
          nRangeCurr = 1
          For Each rngCurr In rngSelection.Areas
            alngRows(nRangeCurr) = rngCurr.Row
            nRangeCurr = nRangeCurr + 1
          Next rngCurr
          ' Project
          If QueryColors <> True Then
            If ProjectionType = pjtAND Then
              SPAndHideCols wks, alngRows, nColMax, alngColumns()
            ElseIf ProjectionType = pjtXOR Then
              SPXorHideCols wks, alngRows, nColMax, alngColumns()
            Else
              SPOrHideCols wks, alngRows, nColMax, alngColumns()
            End If
          End If
        Else

```

```

    If ProjectionType = pjtAND Then
        QuerySPAndHideCols wks, alngRows, nColMax, alngColumns()
    Else
        QuerySPOrHideCols wks, alngRows, nColMax, alngColumns()
    End If

End If
Case pjtXOR
ReDim alngRows(1 To rngSelection.Areas.count)
nRangeCurr = 1
For Each rngCurr In rngSelection.Areas
    alngRows(nRangeCurr) = rngCurr.Row
    nRangeCurr = nRangeCurr + 1
Next rngCurr
If QueryColors <> True Then
    Call TestSPXorHideCols(wks, alngRows, nColMax, alngColumns())
Else
    Call QuerySPXorHideCols(wks, alngRows, nColMax, alngColumns())
End If

Case Else
    If QueryColors <> True Then
        Call TestSPNotHideCols(wks, nRowCurr, nColMax, alngColumns())
    Else
        Call QuerySPNotHideCols(wks, nRowCurr, nColMax, alngColumns())
    End If
End Select
End If

svi.StatusBar = "Projecting ...."

'check the Select Sets value from frmProjection form
If PromptForConcepts Then
    ReDim asParentConcepts(1 To rngSelection.Areas.count)
    nRangeCurr = 1
    For Each rngCurr In rngSelection.Areas
        If Not ConceptFromInstance(rngCurr.Row, wks, nColConcept, nParentConceptRow) Then
            MsgBox "Unable to locate the parent concept for the chosen instance(s). Please verify jMap integrity before
using this macro.", vbInformation + vbOKOnly, "jMap Projection"
            Exit Function
        End If
        asParentConcepts(nRangeCurr) = wks.Cells.item(nParentConceptRow, nColConcept).Value
        nRangeCurr = nRangeCurr + 1
    Next rngCurr

' Get the rows
If Not SelectMaps Then
    If Not SPPromptForRows(wks, nColConcept, nRowMax, alngColumns(), asParentConcepts()) Then
        Exit Function
    End If
End If
Else
    'Hiding empty rows
    If ProjectionType <> pjtNORMAL Or AutoByColors Then
        If Not JoinMaps Then
            Call SPHideRows(wks, nColConcept, nRowMax, alngColumns(), bBlankProjection)
        End If
    End If
End If
End If
End With

'Calculate Cardinality

```



```

If getCardinality Then
    Call ComputeCardinality(ActiveSheet)
End If

'Applying Color
If ApplyingColor Then
    svi.StatusBar = "Applying Color...."
    ApplyColor
End If

If bBlankProjection Then
    If Not SuppressUserInteraction Then
        If vbYes = NotifyMacroFinished("The selected instance(s) have produced a blank Projection. Do you want to
undo the projection?", PROC_DISPLAY_NAME, svi.StartTime, vbYesNo) Then
            ShowAll wks
        End If
    End If
Else
    With wks
        Call .Activate
        ActiveWindow.ScrollColumn = 1
        'changing to use Map output to save the result
        If SaveView Then
            strViewName = Trim$(InputBox("Please enter a name for the jMap Projection: ", _
                "Add jMap Projection to View Manager", _
                .Cells(nRowCurr, nColMax + 4).Text + " View"))
            If Len(strViewName) > 0 Then
                Call ActiveWorkbook.CustomViews.Add(strViewName, True, True)
            End If
        End If
    End With
    If PasteToNewSheet Then
        'Copy the current jMap projection
        Selection.CurrentRegion.Select
        Selection.SpecialCells(xlCellTypeVisible).Select
        Selection.Copy
        'Deselect the selected cells
        .Cells(1, 1).Select
        'Create a new Workbook
        Dim wkbNew As Workbook
        Set wkbNew = Workbooks.Add
        'Using the new workbook
        With wkbNew.Worksheets(1)
            'Paste the projection into it
            .Paste
            'Make it look nice by adjusting column sizes
            .Columns.AutoFit
            'Fix the concept column so instances look good
            Call FindConceptColumn(wkbNew.Worksheets(1), nColConcept)
            .Columns(nColConcept).ColumnWidth = 1
            'Fix text and cell formatting
            Selection.WrapText = False
            Selection.Orientation = 0
            Selection.ShrinkToFit = False
            Selection.MergeCells = False
            'Deselect the sheet
            .Cells(1, 1).Select
        End With
        'Deselect the sheet and turn off copy mode
        Application.CutCopyMode = False
        'Fill in the groupings
        Call GroupjMap(ActiveSheet)
    End If
End If

```

```

    End If
End With

If Not SuppressUserInteraction Then
    Call NotifyMacroFinished("Finished the Projection.", PROC_DISPLAY_NAME, svi.StartTime)
End If
End If

ProjectjMap = True

PROC_EXIT:
    On Error Resume Next
    Erase alngColumns
    Erase alngRows
End Function

Public Sub SPHideRows(wks As Worksheet, ByVal colConcept As Long, ByVal nRowMax As Long, alColumns() As
Long, ByRef BlankProjection_OUT As Boolean)
'Purpose: hideBlankRow used by both projection and prjectionSave

    Dim nRowCurr As Long
    Dim nColCurr As Long
    Dim blnFoundNonBlank As Boolean
    Dim nColumnsStillVisible As Long
    Dim svi As CSuspendVisualInterface
    On Error Resume Next
    Set svi = New CSuspendVisualInterface
    svi.StatusBar = "Projection: Hiding Rows"
    nColumnsStillVisible = UBound(alColumns)

    If Err.Number <> 0 Then
        ActiveSheet.rows("1:" & CStr(nRowMax)).Hidden = True
        BlankProjection_OUT = True
        Exit Sub
    Else
        BlankProjection_OUT = False
    End If
    On Error GoTo 0
    With wks.Cells
' find blank row then hide the entire row
        For nRowCurr = 1 To nRowMax
            blnFoundNonBlank = False
            If Left(wks.Cells(nRowCurr, colConcept).Value, 1) = "Q" Then
                blnFoundNonBlank = True
            Else
                For nColCurr = 1 To nColumnsStillVisible
                    If Len(.item(nRowCurr, alColumns(nColCurr)).Value) > 0 Then
                        blnFoundNonBlank = True
                    Exit For
                End If
            Next nColCurr
            If Not blnFoundNonBlank Then
                wks.rows(nRowCurr).Hidden = True
            End If
        End If
    Next nRowCurr
End With
End Sub

Private Function SPPromptForRows(wks As Worksheet, ByVal colConcept As Long, ByVal nRowMax As Long,
alColumns() As Long, ParentConcepts() As String) As Boolean

```

```

'Purpose: hideBlankRow used by both projection and prijectionSave
Dim nIndex As Long
Dim nRowCurr As Long
Dim nColCurr As Long
Dim blnFoundNonBlank As Boolean
Dim nColumnsStillVisible As Long
Dim colConceptsRelated As Collection
Dim colConceptsSelected As Collection
Dim sConceptCurr As String
Dim nConceptStart As Long
Dim svi As CSuspendVisualInterface
On Error Resume Next
Set svi = New CSuspendVisualInterface
svi.StatusBar = "Projection: Hiding Rows"
nColumnsStillVisible = UBound(alColumns)
If Err.Number <> 0 Then
    ActiveSheet.rows("1:" & CStr(nRowMax)).Hidden = True
    Exit Function
End If
Set colConceptsRelated = New Collection
With wks.Cells
    For nRowCurr = 1 To nRowMax
        If IsConceptLabel(.item(nRowCurr, colConcept)) Then
            blnFoundNonBlank = False
            For nColCurr = 1 To nColumnsStillVisible
                If Len(.item(nRowCurr, alColumns(nColCurr)).Value) > 0 Then
                    blnFoundNonBlank = True
                    Exit For
                End If
            Next nColCurr
            If blnFoundNonBlank Then
                Call colConceptsRelated.Add(.item(nRowCurr, colConcept), UCase$(.item(nRowCurr, colConcept)))
            End If
        End If
    Next nRowCurr
End With 'wks.Cells

svi.ReEnableInterface
If Not SelectConcepts(colConceptsRelated, colConceptsSelected) Then
    Exit Function
End If
svi.ReDisableInterface
With wks.Cells
    ' find the first concept
    nRowCurr = 1
    Do Until IsConceptLabel(.item(nRowCurr, colConcept))
        nRowCurr = nRowCurr + 1
    Loop

    Do Until nRowCurr > nRowMax
        ' nRowCurr points to a concept row
        Err.Clear
        sConceptCurr = colConceptsSelected.item(UCase$(.item(nRowCurr, colConcept)))
        If Err.Number = 0 Then
            ' Skip the current concept
            nRowCurr = nRowCurr + 1
            ' find blank row then hide the entire row

            Do Until nRowCurr > nRowMax _Or IsConceptLabel(.item(nRowCurr, colConcept))
                blnFoundNonBlank = False
                For nColCurr = 1 To nColumnsStillVisible
                    If Len(.item(nRowCurr, alColumns(nColCurr)).Value) > 0 Then

```

```

        blnFoundNonBlank = True
        Exit For
    End If
Next nColCurr
If Not blnFoundNonBlank Then
    wks.rows(nRowCurr).Hidden = True
End If
nRowCurr = nRowCurr + 1
Loop

' Hiding the whole set for that concept
Else
' Find the start of the next concept
nConceptStart = nRowCurr
nRowCurr = nRowCurr + 1
Do Until nRowCurr > nRowMax _
    Or IsConceptLabel(.item(nRowCurr, colConcept))
    nRowCurr = nRowCurr + 1
Loop
' Hide the current concept
If nConceptStart = nRowCurr - 1 Then
    wks.rows(nConceptStart).Hidden = True
Else
    wks.rows(CStr(nConceptStart) & ":" & CStr(nRowCurr - 1)).Hidden = True
End If
End If
Loop
End With
SPPromptForRows = True
End Function

Public Sub ShowAll(ByRef wks As Worksheet)
    On Error Resume Next
    UnHideAll wks
End Sub

Private Sub SPAndHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub SPORHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub SPXorHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub QuerySPXorHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub TestSPNotHideCols(wks As Worksheet, ByRef panRows_IN As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub QuerySPAndHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

    Private Sub QuerySPORHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

Private Sub QuerySPNotHideCols(wks As Worksheet, ByRef panRows_IN As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)

```

```
Private Sub TestSPXorHideCols(wks As Worksheet, ByRef panRows_IN() As Long, ByVal pnColMax_IN As Long,
panColumns_OUT() As Long)
```

- Elide the detail source code for these functions

C. Classes Source Code

The source code for Class includes as following:

- **CSuspendVisualInterface**

Option Explicit

```
Private mblnScreenUpdating As Boolean
Private mlngMousePointer As Long
Private mvarInitialStatusBar As Variant
Private msgStartTime As Single
```

```
Private Sub Class_Initialize()
    On Error Resume Next
    With Application
        ' Save the current state
        mlngMousePointer = .Cursor
        mblnScreenUpdating = .ScreenUpdating
        mvarInitialStatusBar = .StatusBar

        ' Set the wait state
        .Cursor = xlWait
        If CBool(GetAlphaSetting(REG_KEY_SCREEN_UPDATING_OFF, REG_DEF_SCREEN_UPDATING_OFF))
Then
            .ScreenUpdating = False
        End If
        .StatusBar = "Processing..."
        msgStartTime = timer
    End With
End Sub
```

```
Private Sub Class_Terminate()
    On Error Resume Next
    With Application
        .Cursor = mlngMousePointer
        .ScreenUpdating = mblnScreenUpdating
        If 0 = StrComp(CStr(mvarInitialStatusBar & ""), "FALSE", vbTextCompare) Then
            .StatusBar = False
        Else
            .StatusBar = mvarInitialStatusBar
        End If
    End With
End Sub
```

```
Public Sub ReEnableInterface()
    On Error Resume Next
    With Application
        .Cursor = xlDefault
        .ScreenUpdating = True
    End With
End Sub
```

```
Public Sub ReDisableInterface()
    On Error Resume Next
    DoEvents
```

```
With Application
    .Cursor = xlWait
    .ScreenUpdating = False
End With
End Sub

Public Property Get StatusBar() As String
    On Error Resume Next
    StatusBar = Application.StatusBar
End Property

Public Property Let StatusBar(ByRef NewValue As String)
    On Error Resume Next
    Application.StatusBar = NewValue
End Property

Public Property Get StartTime() As Single
    On Error Resume Next
    StartTime = msgStartTime
End Property
```