# Scaling Up Upcycling: A Comparative Analysis of Furniture and Object Projects

## Appendix 1A: Seating











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Company/Brand	Mister Wilson	Dvelas	Veldtwerk	Bike Furniture Design	Traels
Website	mister-wilson.com	dvelas.com	veldtwerk.info	bikefurniture.com	traels.nu
Series/Object Name	Drop Stool	Trimmer Chair	Delino Chair	S-2 Barstool	Airbag Pouf
Price	EUR €139	USD \$606	EUR €420	USD \$600	DKK 550
Waste Material	Broken and discarded skateboards	Decommissioned sails	Natural linoleum covered birch plywood flooring from decommissioned regional trains, linoleum offcuts from building flooring.	Rims and other bicycle parts: used, discontinued, warranty returns	Car airbags, non-compliant mattress latex foam, car seat belt, upholstery leather offcuts
Waste Source Type	Post-consumer	Post-consumer	Commercial / Institutional	Post-consumer	Post-consumer
Uniformity	High	Medium	Medium	Medium	High
Waste Source	Skateshops and individual donations	Sail-makers Individual donations Sailing clubs	Dutch Railways Flooring installers	Local bike shops Individual donations Ebay	Car scrap yards Mattress manufacturer
Incidence	Regular	Periodic	Regular	Regular	Regular
New Materials	Birch plywood, bolts, felt, spray paint, clear coat	Steel tubes Rope Hardware	Hemp, resin, TPU seat mounts, fasteners	New upholstery materials Fasteners	Thread
Design & Production Approach	Standarized structural form with unique artwork for each unit. Outsourced CNC routing of legs. Skateboard deck grip removal, hand tool cutting and contouring of seats. Sanding, painting, clear coating, assembly	patterns. Steel tube cutting,	Train flooring removal of cork, felt, metal, staples, screws. CNC routing of chair frame. Building flooring cutting, milling + vacuum form laminating of seat and backest. TPU seat mount bracket 3D printing, chair assembly.	Part cleaning and categorization. Cutting, bending, welding, upholstery work, assembly. Custom upholstery and rim options	Airbag washing and disassembly. Bag cutting to pattern and sewing, stuffing with foam, closure, handle sewing
Product Options	Unique artwork on each seat	Special editions with different sails, bar colours	Seat and backrest colours and materials	Seat upholstery material and colours	No (colours depend on material supply)
Production Strategy	Batch (form) + made-to-order components (seat design)	Periodic batches Custom made-to-order or batch to order	Batch (chair frame) + made-to- order components (seat and backrests)	Made-to-order only	Batches to order - (minimum 10)
Production Complexity	Medium	Medium	High	High	Medium
Scalability Enablers	Prevalent material. Own sourcing network. CNC outsourcing. Precision hand cutting tools. Cutting templates	Own sourcing network. Use of new materials facilitates chair frame production.	Abundant flooring materials from trains and building. CNC routing enables efficient batch production of chair frame.		Abundant supply of materials. Hygenic quality of non-compliant mattess foam
Scalability Challenges	Design and execution of artwork for each piece is labour intensive		Technical and labour intensive vacuum forming/laminating process	Sourcing increasingly rare used chrome rims and bike parts. Requires special experience with the metalforming process for this material	Multistep process
Viability Enablers	Each stool is unique, with ready- to-ship options on the website + an inventory of over 100 seat designs in warehouse. Option of customer's own skateboard deck. Also works as a mini side table. Strong community of interest	with low innovation. Sailing community of interest. White works in many outdoor settings and can look like new material.	Taps into nostalgia for trains. Promoted by Dutch Railways among other upcycling projects	Strong community of interest among bike and motorcycle enthusiasts. Custom upholstery options increase uniqueness and suitability to different environments.	Employment of workers from vulnerable groups. Sales through sales agents to schools and libraries. Private labeling for other brands
Viability Challenges	Self-distribution only. Several designers producing furniture from skateboards in differerent countries and selling on Etsy	Unique design may affect perceptions of comfort and ergonomics, requiring in person trying before purchasing.	Dining style chair in a mid-upper range of pricing, but with an unconventional mix of material aesthetics. Self-distribution only	Heavy weight is an obstacle to shipping. Self-distribution only	Danish market size. Currently limited internal sales and distribution resources. Colour availability depends on airbags received
	countries and senting on Easy				received
Instagram followers	1,500 +	3,700 +	800 +	1,900 +	3,000 +
Instagram followers Staff size		3,700 + 8	800 +	1,900 +	

## Scaling Up Upcycling: A Comparative Analysis of Furniture and Object Projects

### Appendix 1B: Small Tables











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Company / Brand	Moogoo	Gym & Classics	Piet Hein Eek	Op Nieuw!	Producer: Miles & More Brand: Lufthansa Designer/Manufacturer: B2L
Website	moogoo-creative-africa.com	gymandclassics.nl	pietheineek.nl	opnieuw.nl	milesandmore.com lufthansa.com b2l.group
Series/Object Name	Post-Oil Stool & Side Table	Tokyo '64	Waste Coffee Cube in Scrapwood	Berlin Table	Upcycling Collection / A320-211 D-AIQH Coffee Table
Price	EUR €179	EUR €1,800	EUR €3,014	EUR €275	EUR €529
Waste Material	Discarded lubricant barrels	Decommissioned gym floorboards and gymnastics equipment	Reclaimed wood, offcuts	Ceiling panels from decommissioned regional trains, chair components from discarded office chairs, coat rack poles	Fuselage skin and stringers from decommissioned aircraft,
Source Type	Industrial	Institutional	Commercial	Commercial / Institutional	Commercial
Uniformity	High	High	Medium	Medium	High
Waste Source(s)	Construction, mining and other industrial companies	Gym associations, municipalities, individuals, manufacturers	Renovation projects, mills, woodshops	Dutch Railways Private companies	Lufthansa Technik
Incidence	Regular	Sporadic	Regular	Regular	Periodic
New Materials	Steel sheet pieces	Steel tubes	Fasteners, sheet metal, glue, lacquer	Fasteners, steel for table base plate	FSC/PEFC certified low- emission particleboard, oak veneer, fasteners
Design & Production Approach	Equitably produced in Burkina Faso. Barrel cleaning, Metal cutting, forming, welding, grinding, clear coating.	Floorboard sections selection, cutting, and varnishing, Steel tube cutting, welding + powder-coating Customization options	Application of established designs to available wood wood sorting, selection, cleaning, removing nails, planing, thicknessing, drilling, assembly, sanding, finishing	CNC routing, table base plate manufacturing. Office chair and	Lufthansa Technik: fuselage skin & stringer sectioning, loading on pallets. B2L: pattern application, cutting to size, edge grinding, cleaning. Panel supplier: panel cutting to size, veneer gluing & coating. B2L: fastener installation and assembly
Product Options	-	Leather top Markings or not	Several pieces to choose from with colour and texture variations. Custom sizing and colour approaches available.	Custom tabletop sizing RAL leg colours	White or bicolour pattern fuselage skin
Production Strategy	Periodic batches	Made-to-order only	Periodic batches Custom made-to-order	Made to order only	Periodic batches
Production Complexity	Medium	Medium	High	Medium	Medium
Scalability Enablers	Abundant, uniform material. Simple production processes using common skills	Large quantities of material from each source. Simple production process using common skills		Abundant ceiling paneling from trains + discarded office chairs. Chair parts dismantled and stocked by type, size, etc. CNC routing enables efficient batch production of tabletop	B2L: design using outsourced wood panels simplifies manufacturing. Miles & More: distribution facilities & systems
Scalability Challenges	Labour intensive	Gym overhaul or demolition projects are relatively rare. Labour intensive	Multistep, labour-intensive production process. Most orders are custom made according to client wishes. Multiple products in the collection means production must be reorganized for each one	Multistep process mostly carried out by hand currently.	Technical process of fuselage sectioning and removal
Viability Enablers	Unique design with dual purpose as a table or a stool. Storytelling through past identity that dramatizes the transformation from pollution to circular material. African design and production adds to social sustainability. Low cost of labour. Competitively priced.	Unique design with dual purpose as a table or a daybed base. Custom design option. Storytelling through easily discernable past identity that leverages nostalgia for school gymnasiums	High past identity salience feeds storytelling. Highly crafted finish adds value. Custom options add uniqueness and environment suitability. Pioneering upcycling designer with a well-recognized name and aesthetic. Collaborations and special projects ensures continuing brand visibility	add useful functionality. Neutral	Table can be used as a coffee table or turned on its side as "C-type" sofa side table. Relatively affordable table among Lufthsansa's upcycling collection. Distribution through Miles & More (36 million members across Lufthansa + partners), 8 physical World Shops, plus in-flight, orline & catalogue sales opportunities
Viability Challenges	Rough aesthetic may not fit in a wide range of decors. Distance makes shipping expensive and impacts sustainability. Self-distribution only		sized designs can imply a long	Only one colour, which may not be the most appealing. Self- distribution only	Relatively limited supply of decommissioned Lufthana aircraft. Costs of fuselage section removal & transportation. This table is less immediately recognizeable as an aircraft component than others in the collection
Instagram followers	1,400 +	200 +	76,100 +	700 +	Worldshop: 11,000 + B2L: 800+
Staff size	8	1	40	40	Miles & More: 300 B2L: 9
Business started	2015	2017	1990	2015	Miles & More: 1993 B2L: 2010

#### Scaling Up Upcycling: A Comparative Analysis of Furniture and Object Projects Appendix 1C: Lighting Company/Brand Tolhuijs Design Herrwolke Anti Rebottled Manufacturer: Delta Light Designer: MVRDV Website tolhuijs.nl herrwolke.com anti-waste.com rebottled.com deltalight.com High Profile W Series/Object Name Bendy Desk Lamp Lamp Beute Price EUR €69.95 EUR €380 GBP £160 EUR €49 EUR €516 to €668 Waste Material Steel fence post + other metal Used cardboard packaging Discarded & lost umbrellas Used wine bottles Extruded aluminum profile product offcuts. Wooden pallets lighting offcuts Source Type Industrial Commercial Post-consumer Commercial Industrial Uniformity High Medium Medium Medium (colour variations) High Waste Source Fence manufacturer + Business discards Street finds Restaurants Production offcuts metalshops Lost & found services Incidence Regular Continuous Regular Constant Regular New Materials Lighting socket, braided wire, Lamp socket, wire, mounting Recycled plastic Lighting socket, cork stopper, Assembly bolts LED light bulb, ceiling plate, Lamp socket, wire braided wire, LED light bulb, plate Steel bracket, thumb screw, powder coating ceiling plate slicone feet Design & Production Fence post cutting, bending, Cardboard cutting, separating Umbrellas dismantling, Wine bottle label removal, Cutting profile offcuts to size, categorization, cutting parts. 3D Approach grinding edges, wire bracket layers. Positioning cardboard cleaning, cutting, grinding, grinding edges, drilling, powder coating, assembly welding, powder coating. Wood shades and graphics. Gluing. printing lampshades + base polishing, assembly end piece cutting, drilling, Assembly support, cleaning, painting. sanding and finishing. Assembly Wirecutting, assembly, wire tension adjustment **Product Options** 4 colours + galvanized versions -Silver or black powder coated 4 colours metal components **Production Strategy** Periodic batches Periodic batches Periodic batches Periodic batches Periodic batches Custom made-to-order Production Complexity Low High Medium Low Scalability Enablers Consistent source of material. 3D printed parts allow faster Outsourced production, storage Regular generation of profile Multistep but relatively simple offcuts. Designed for a simple assembly and assembly process requiring common production process integrated skills within company's existing operations Scalability Challenges Availability of fence post offcuts Labour intensity and experience High cost of 3D printing parts Specialized equipment for glass to respond to periods of higher in cutting pieces and aligning using recycled materials cutting, grinding & polishing dem and shades and text to create the right patterns Viability Enablers Unique design also available Distinctive graphics from 3D printed parts allow faster, Sustainable packaging Production offcut repurposing with variations. Work packaging helps to differentiate cost-efficient assembly. Sleek, materials. Partner workshops makes a strong sustainability outsourced to a correctional from other cardboard lamps. distinctive design gives it strong employ workers from statement. Distinctive aesthetic enterprise offering vocational Possibility of customizing Instagram potential. Two colour vulnerable groups. aligns with the revival of training for inmates. graphics to suit customer options increases ability to suit Competitively priced. brutalism in architecture and Competitively priced. desires. Light weight for various environments. Distributed through website + design. Well-established Distributed through website and shipping. True amd cases multiple retailers and online international distribution network

	several online stores.			stores primarily in Netherlands + the EU. B2B sales to hospitality customers.	
Viability Challenges	Metal shops often require payment for offcuts. Past identity is not easy to discern and relies on communications. Relatively limited distribution outside of the Netherlands	commonplace. High price compared to most others	• .	Many competitors are producing lamps from wine bottles. The brand and its communications are primarily focussed on drinking glasses. Limited distribution outside of the Netherlands	Non-consensual aesthetic may limit the commercial appeal of the product to very design- forward applications
Instagram followers	8,000 +	-	900+	7,000+	65,500+
Staff size	2	1	1	7	750
Business started	2017	2016	2021	2016	1987

# Scaling Up Upcycling: A Comparative Analysis of Furniture and Object Projects

### Appendix 1D: Bags











Company/Brand	Mariclaro	Elvis & Kresse	Salty Bag	Alchemy Goods	Freitag
Website	mariclaro.ca	elvisandkresse.com	saltybag.com	alchemygoods.com	freitag.ch
Series/Object Name	Weekender - Purple Wow Airbus 321	Weekend Bag	Ikaria	Brooklyn Backpack	F306 Hazzard
Price	CAD \$279	GBP £310	EUR €260 to €290	USD \$150	CHF 314.50
Waste Material	Decommisioned aircraft seat leather and seatbelts	Decommissioned fire hoses, and parachutes Used printing blankets Leather offcuts Event banner	Boat cover production offcuts Decommissioned sails	Used bicycle inner tubes	76% upcycled/ recycled: Decommissioned truck tarpaulin, post-consumer PET bottles, B-stock car seat belt
Waste Sources	Aircraft seats and seatbelts	London Fire Brigade, military supplier, printers, Burberry workshop, auction house	Boat cover offcuts: Sunbrella. Sailcloth (Dacron): sail-makers, clubs, individuals		Truck companies, recycled fabric co., seat belt suppliers
Source Type	Commercial	Commercial / Institutional	Industrial Post-Consumer	Post-Consumer	Commercial
Incidence	Sporadic	Regular	Regular	Regular	Regular
Uniformity	Medium (colour variations)	High	High	High	Medium (truck tarp colours and designs)
Additional Materials	Zipper	Zipper Steel hardware	Polyester mesh, plastic & metal clips & tension-locks, high- tensile polyester yarn, hook & loop closures, metal zipper	Nylon, foam padding, zipper, nylon hardware	Webbing, piping, foam, velcro fastener, tension buckle, zipper, thread, 25% recycled PVC label
Design & Production Approach	From one batch of leather, several one-off pieces of different styles of bags are made over a period of time	Made in UK + outsourced to fairtrade manufacturer in Turkey. Firehoses and other materials cleaned, cut and sewn into bags	Cleaning and cutting material. Cutting and sewing to back sections to pattern, bag sewing assembly, strap threading	Inner tube cleaning and cutting, cutting and sewing to pattern, assembly	Wide variety of versions of each model using different tarps and patterns. Tarp removal + testing, disassembly, washing, drying, bag design, outsourced sewing, quality control, photography, shipping
Product Options	-	4 colour options	2 colour + 2 size options	Zipper colour options	-
Production Strategy	Periodic batches Custom batches to order	Periodic batches	Periodic batches	Periodic batches Custom batches to order (minimum 50 units)	Periodic batches Custom batches to order
Production Complexity	Medium	High	Low	Low	High
Scalability Enablers	Larger quantities of aircraft leather. Same patterns used across various material sources	Abundant waste materials	Located on the island of Corfu, close to sailboats and their material suppliers	Large material sourcing network of bike stores	Scale of operations built up over time with established sourcing network, large scale storage systems, washing machines, etc.
Scalability Challenges	Limited amount of leather from a given source. Process and labour intensity	Technical difficulty of working with firehose material to quality standards makes it difficult to find qualified workers	Labour intensity	Labour intensity	Process and labour intensity
Viability Enablers	Exclusiveness of one-off editions. Better margins for rare materials	as a material. Established sustainable luxury brand	Multpurpose bag suitable for casual or professional use, with three ways of carrying. Relatively light materials reduces shipping costs	Relative uniqueness and sleek look of innertubes as a material. Self-distribution + etailers including Amazon + wholesale through 165 retail outlets. Corporate and private label orders with a minimum of 50 units	Iconic sustainable bag brand/ independent Swiss brand. Certifed "Advanced" sustainable company across its operations
Viability Challenges	Self-distribution. Certain colours have broader appeal than others		Bag with a relatively high price point for a small brand without a high profile or significant marketing support behind it. Limited distribution outside of Europe	Relatively low margins considering those required by third-party distributors, and investments in online advertising	Cost of fair wages in Switzerland and other EU counties + high value of Swiss franc = high prices. Many competitors in other countres making cheaper bags from similar material with much
					lower cost structure
Instagram followers	9,700+	35,100+	6,600+	3,600	
	9,700+	35,100+ 30	6,600+	3,600	lower cost structure